# Responding to a Request for Information (RFI)

Resources Online Portal - Quick Reference Guide

#### What is an RFI?

An RFI is a formal request from the Environmental / Assessing Officer asking for further information or clarification to support the assessment of your Programme of Work (PoW) application.

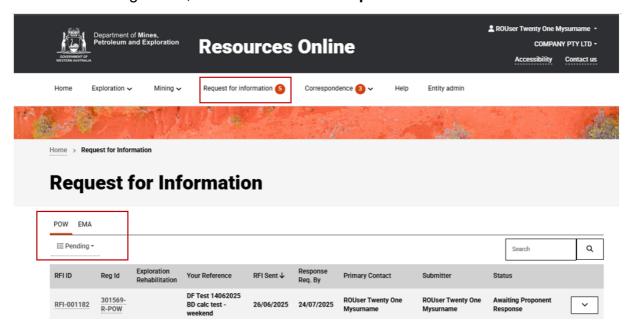
- RFIs pause the assessment clock until you respond.
- You typically have 20 days to respond before follow-up or further action may occur.

### How Will I Know I Have an RFI?

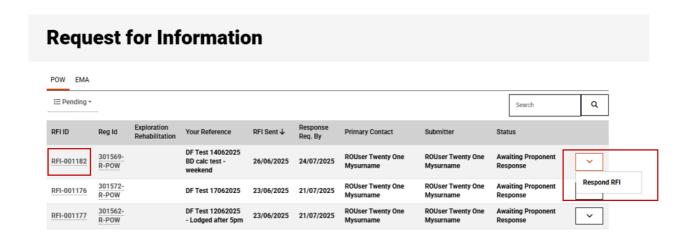
- You will receive an email notification titled "Further Information Required."
- In the RO portal, a red notification counter will appear on the 'Request for Information' menu item.

### Where to Find Your RFI

- Log in to the Resources Online portal.
- 2. Click **Request for Information** in the top menu.
- 3. In the **POW tab**, check the filter below the tab title:
  - By default, the filter is set to **Pending**, which shows RFIs that still need your response.
  - If you want to review RFIs you have already sent and been reviewed by the assessing officer, switch the filter to **Completed**.

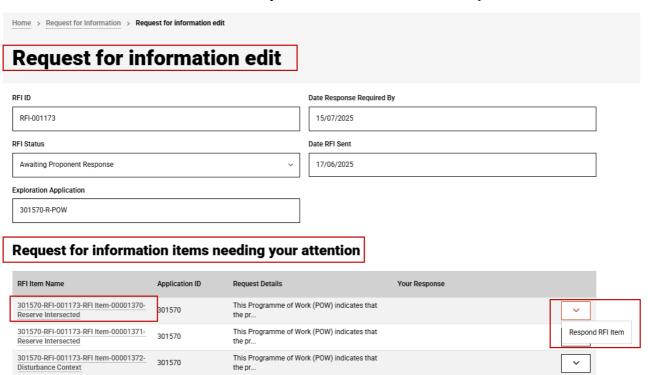


- 4. Locate the RFI in the list.
- 5. To open the **Request for information edit page** for your selected RFI:
  - Click the RFI ID hyperlink directly, or
  - Click the down arrow next to your RFI, then select Respond RFI.

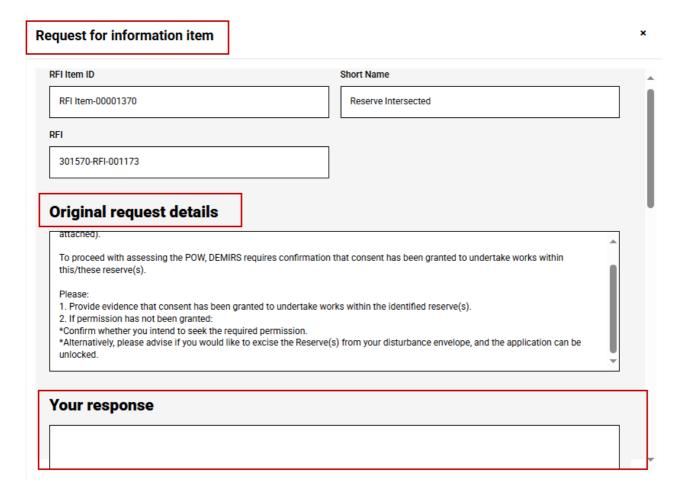


## Responding to RFI Items (Preferred Method)

- On the Request for information edit page, scroll to 'Request for information items needing your attention'.
- 2. To open the pop-up window for an individual **Request for information item**, you can either:
  - Click the RFI Item Name hyperlink directly, or
  - Click the down arrow next to your RFI item and select Respond RFI Item.

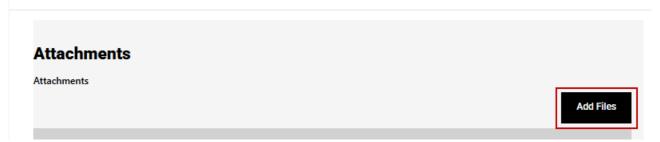


- 3. In the **Request for information item pop-up** window:
  - a) Review the Original request details.
  - b) Enter your response in the **Your response** field.

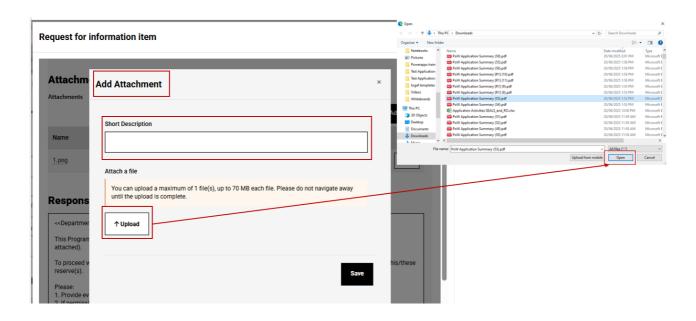


- c) To add an attachment:
  - Click the Add Files button.

#### Request for information item

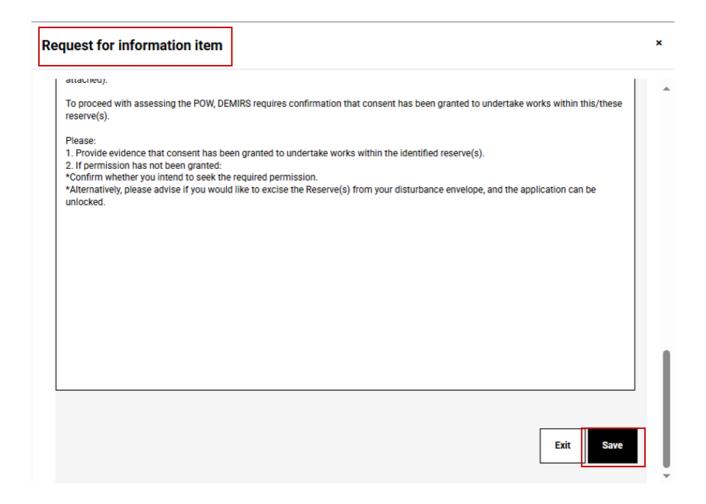


- In the Add Attachments pop-up window:
  - o Enter a **Short Description** for the attachment.
  - Click the Upload button.
  - Select your file from the file explorer pop-up and click Open.
  - Click Save to attach the file and close the pop-up window.
  - o Repeat these steps to add additional attachments.

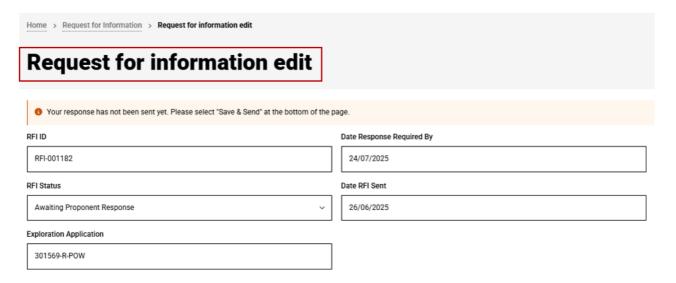




4. Click **Save** to save your **Request for information item** response and attachments and close the pop-up window.



- 5. Repeat steps 2 to 3 for each Request for information item.
- 6. Click Save & Send to submit the full Request for information response.



## Request for information items needing your attention



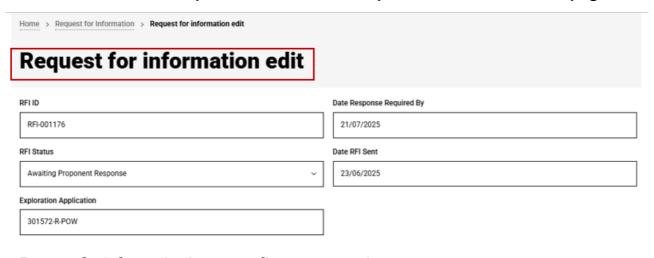
# **⚠** Important:

If you respond to the RFI items but do not click \*\*Save & Send\*\* on the Request for information edit page, you will see the warning:

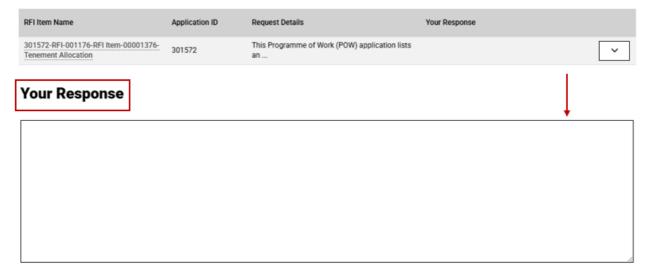
"Your response has not been sent yet. Please select 'Save & Send' at the bottom of the page."

# **Responding Without RFI Item-Level Detail (Less Preferred)**

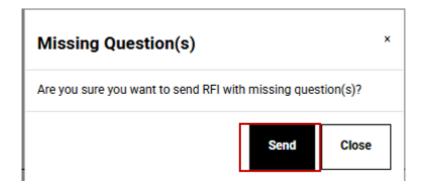
1. Scroll to the Your Response section on the Request for information edit page.



## Request for information items needing your attention



- 2. Enter your overall response and upload attachments if needed (use the same steps for adding attachments as described in the item-level response section).
- 3. Click Save & Send.
- 4. When **Request for Information items** do not have responses, the system will display a confirmation pop-up with the warning message:



5. Click **Send** in the pop-up to confirm and proceed with submitting your RFI response.

⚠ **Note:** This method will not create a transcript of responses for individual RFI items.

## Saving a Draft

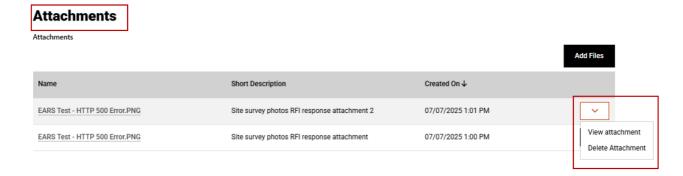
- On the Request for information edit page, click Save & Exit anytime to save your progress on the full RFI without submitting.
- When working on individual **Request for information items**, click **Save** in the item pop-up window to save your response and attachments for that item.
- To continue editing later, go to the Request for Information option in the top menu, then navigate to the POW tab with the Pending filter, and reopen your saved RFI.

## **Reviewed or Returned RFIs**

- When an RFI is returned, a notification flag will appear again on the Request for Information option in the top menu. Navigate to the POW tab with the Pending filter to find the returned RFI.
- Department comments may appear in two places:
  - In the **Department Comments** section if you provided an overall response at the RFI level, or
  - In the Response Details/History section of each RFI item if you responded to individual items.
- Follow the same response steps to revise your responses and resubmit.

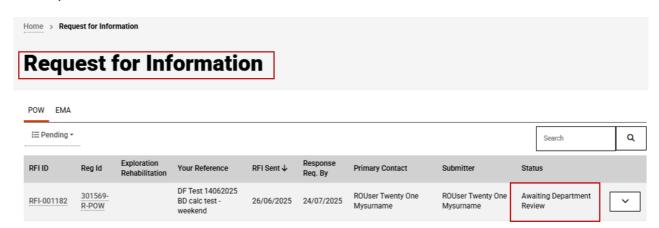
## **Managing Attachments**

- You can upload one file at a time to either an individual RFI item or the overall RFI response.
- After uploading, each file will appear in a list where you can view or delete attachments as needed.
- To add multiple files, simply repeat the attachment process for each additional file.



## After Submitting

 The RFI status will update to 'Awaiting Department Review' once you submit your response.



- The **red notification counter** on the **Request for Information menu** will disappear after your response has been successfully submitted.
- Your submitted responses and attachments will be available for review in:
  - The Request for Information option in the top menu, POW tab using the Pending or Completed filter, depending on the RFI's status or
  - The Application Details page > Request for Information section for your application.
  - o To access this section:
    - In the portal, click Applications in the top menu and select Overview.
    - Find your application in the list or type its ID in the **Search box**.
    - Click the Application ID hyperlink to open the Application Details page.
    - Scroll to the Request for Information for the application section.

Version	Date	Notes
1.0	07.07.2025	Initial release