



Government of **Western Australia**
Department of **Justice**



Public Trustee

How does the Public Trustee invest my money?





Public Trustee

About this booklet

This booklet is written by the Public Trustee of Western Australia. When you see the word **we** it means Public Trustee of Western Australia.



This booklet is written so it is easy to read. The first time we use hard words we write them in **blue**. Then we explain what the word in **blue** means.



You can get someone to help you:

- read this booklet
- know what this booklet is about.



You can ask for more information.

What does “investing money” mean?



Investing money means using money to make more money.



The Public Trustee is your **plenary administrator**.



This means we look after your money and make sure it is used in the best way.



This can include investing your money, so it stays safe and earns more money over time.

Why do you invest my money?



When your money is invested, it can be used to earn you more money.



We decide if we can invest your money based on how much money you have, and your age.



We look at what you need to pay for now and if you want to buy or do something special in the future.



We put your money in the **Common Account**, which is the Public Trustee's bank account.

How do you invest my money?



The Common Account has a very large amount of money in it. By adding your money to one big account, it can earn more interest.



Experts give advice on the best ways the Public Trustee can invest money it has.



This helps us make safe choices about your money.



If you have lots of money we can invest your money in the Public Trustee Investment Funds (PTIFs) or property.

Can I see how much interest my money earns?

Client Reference:	Contact:
Public Trustee Activity PM / 1	
Date	Transaction Details
	Opening Balance as per Statement of Account
	NAB ACCOUNT
13-NOV-23	NAB FUNDS
	NAB ACCOUNT

To see where your money is invested, look at your yearly **statement**.

Transaction Details	
CR INTEREST 31/03/2024	346.60
Closing Balance	1,301.16

Your statement shows how much money you have and how much extra money you have earned as interest.

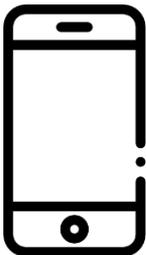
Contact Us



Your Trust Manager's email or
public.trustee@justice.wa.gov.au



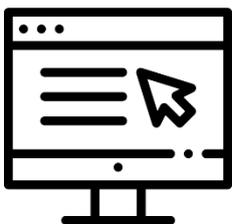
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Your Trust Manager's phone number or
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You can learn more about what the
Public Trustee does at
www.publictrustee.wa.gov.au