



Government of **Western Australia**
Department of **Justice**



Public Trustee

What fees does the Public Trustee charge and why?



Disclaimer: We only collect the information we need to meet our obligations and do everything to keep your personal information safe. For more information see our Information Privacy Statement on our website.

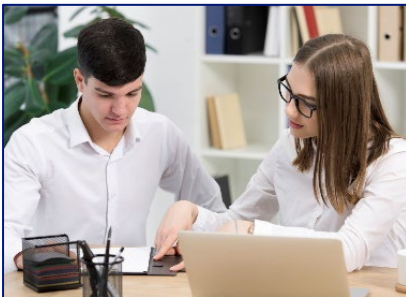


About this booklet

This booklet is written by the Public Trustee of Western Australia. When you see the word **we** it means Public Trustee of Western Australia.



This booklet is written so it is easy to read. The first time we use hard words we write them in **blue**. Then we explain what the word in **blue** means.



You can get someone to help you:

- read this booklet
- know what this booklet is about.



You can ask for more information.

Do I have to pay fees?



The Public Trustee is your **plenary administrator**. This means we look after your money and make sure it is used in the best way.



We collect your pension or income, pay your bills, protect your assets, give you money for food and spending, and make other decisions about money.



The Public Trustee receives no money from the government. Our staff need to be paid to do this work. Other people are sometimes paid to help.

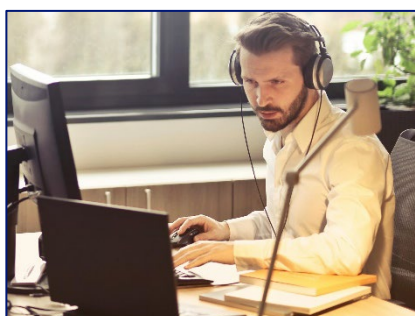


We are professional people, like accountants, investment advisers, lawyers, Trust Managers and tax agents.

What fees will I be charged?



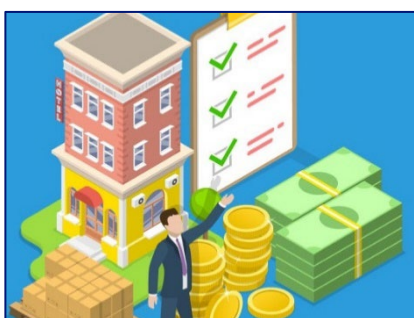
There are different types of fees. What you pay depends on your situation.



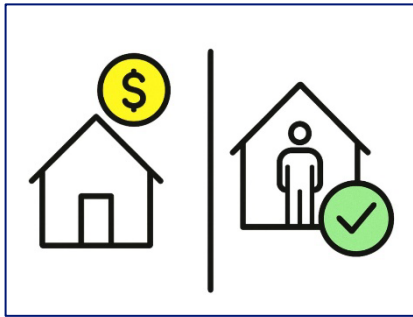
Establishment Fee is charged one time only, when we open your file and check your money.



Personal Financial Administration Fee is charged, depending on how much work we do to manage your money.



Asset Management Fee may be charged if you have a lot of assets such as cash, bank accounts and shares.



Realty Fee is charged if you own a property – but you don't pay this fee if you live in the property.



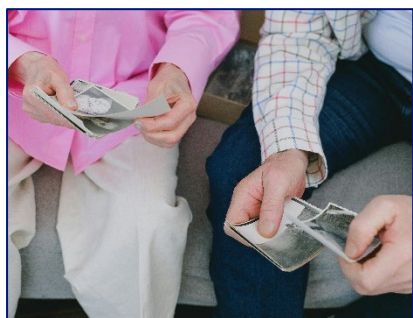
Special fees are charged for extra services. This can include legal advice, buying or selling your property, or doing your tax returns.

What if I don't have enough money to pay fees?



If you don't have enough money to pay fees, we still look after your money.

The fees are charged but are returned to you under our **Community Service Obligation (CSO)**.



A CSO means we pay your fees if you have less than \$5,000. Your statement will show money added to help pay your fees – this is called a **credit**.

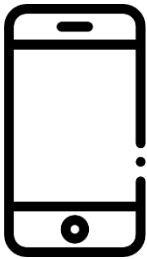
Contact Us



Your Trust Manager's email or
public.trustee@justice.wa.gov.au



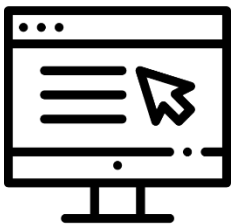
GPO Box M946
PERTH WA 6843



Your Trust Manager's phone number or
1300 746 212



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You can learn more about what the
Public Trustee does at
www.publictrustee.wa.gov.au