



Department of **Mines,**
Petroleum and Exploration

Western Australia's principal resources projects 2024–25

May 2026

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Western Australia's principal resources projects

WA's mining industry consisted of 139 predominantly higher value and export-oriented mining projects in 2024–25, which were responsible for the lion's share of the value of minerals production.

The gold industry accounted for almost half of all principal projects (65 projects), followed by iron ore (28 projects or 20 per cent), mineral sands (12 projects), lithium (eight projects), salt (six projects), and nickel (five projects).

The remaining 15 projects were for the mining of copper-lead-zinc (two projects), bauxite (three projects), coal (two projects), manganese (one project), rare earths (one project), silica sand (three projects), talc (one project) and tantalum (two projects).

The State's mining industry also comprised 11 principal producers of basic raw materials required for the local construction industry. This includes clays, construction materials (aggregate, gravel, rock and sand), dimension stone, gypsum, limestone, limesand and spongolite.

There were also 15 major mineral processing operations to transform bauxite into alumina; gold doré into gold bars; nickel concentrate into nickel matte, powder, briquettes, and sulphate; rutile and synthetic rutile into titanium dioxide pigment; zircon into fused zirconia; silica sand into silicon metal; spodumene concentrate into lithium hydroxide; and rare earth concentrate into rare earth carbonate.

Production from the WA petroleum industry was from 19 projects that produced Liquefied Natural Gas (LNG), condensate, oil, domestic gas and/or Liquefied Petroleum Gas (LPG), from 51 fields in onshore and offshore areas of the State.

Notes and definitions

A principal mining project is defined as a project that produced minerals valued at more than \$5 million (or more than 2,500 ounces of gold) in a given financial year. Also included in this definition are mining projects on private land, for which production values are not required to be reported, where full-time equivalents are greater than 50.

Mining projects are grouped according to the main commodity produced and sold. For basic raw materials (i.e. sand, aggregate, rock, limestone, and limesand), only those producers with sales valued at more than \$5 million are captured. Basic raw materials projects are not specifically captured. All major producing downstream mineral processing operations are captured.

A principal petroleum project is any project that produced LNG, condensate, oil, domestic gas, LPG in onshore and offshore areas of the State.

Principal mining projects

Company	Projects	Comments
Copper-Lead-Zinc		
29Metals	Golden Grove	
Endurance Mining	Abra	Endurance Mining is a wholly owned subsidiary of Taurus Funds Management. It acquired Abra after its owner Abra Mining, a Joint Venture (JV) of Galena Mining and Toho Zinc Co. was put into voluntary administration in April 2024.
Bauxite		
Alcoa	Huntly	Alcoa acquired Alumina Limited, its JV partner in Alcoa World Alumina and Chemicals (AWAC), which included its Western Australian assets, in August 2024. Alcoa previously had a 60 per cent interest in AWAC.
	Willowdale	
South32	Boddington	
Coal		
Griffin Coal Mining Company	Griffin	
Yancoal	Premier	
Gold		
AngloGold Ashanti	Sunrise Dam	
	Tropicana	Tropicana was owned by a JV of AngloGold Ashanti (70 per cent) and Regis Resources (30 per cent).
Aurene Group	Mt Ida (Bottle Creek)	
Auric Mining	Jeffrey's Find	
Barto Gold Mining	Southern Cross	Minjar Gold, itself a subsidiary of Shandong Tianye Real Estate Development Group, manages the Southern Cross project on behalf of Barto Gold.
Beacon Minerals	Jaurdi (Coolgardie)	
Bellevue Gold	Bellevue	
Black Cat Syndicate	Kal East	New project. First gold production was in October 2024.
	Paulsens	Restarted project. Production recommenced in December 2024.
Brightstar Resources	Jasper Hills	Jasper Hills and Second Fortune were part of the Laverton Hub.
	Second Fortune	
Calidus Resources	Warrawoona	Receivers and Managers were appointed to Calidus Resources in June 2024 with Warrawoona gold mine placed into care and maintenance in July 2024.
Capricorn Metals	Karlawinda	
Catalyst Metals	Plutonic	
Evolution Mining	Carbine	Carbine was part of the broader Mungari operations.
	Mungari	
	Kundana	Included Kundana and Kundara East operations. It was part of the broader Mungari operations. The Kundana operations included the East Kundana JV (owned by Evolution Mining, 51 per cent; Tribune Resources, 36.75 per cent; Rand Mining, 12.25 per cent).
Focus Minerals	Coolgardie	
FMR Investments	Gordon – Sirdar	

Company	Projects	Comments
Genesis Minerals	Gwalia	Gwalia and Ulysses were part of the Leonora production centre.
	Ulysses	
	Redcliffe	Redcliffe was part of the Laverton production centre.
Gold Fields	Agnew – Emu	
	Granny Smith	
	Gruyere	Gold Fields acquired Gold Road Resources and its 50 per cent interest in Gruyere in October 2025.
	St Ives	
Greatland Gold	Telfer	Greatland Gold completed the acquisition of Telfer from Newmont Corporation in April 2025.
Hawthorn Resources	Anglo-Saxon (Trouser Legs)	Restarted project. Sales were from stockpiled ore.
Horizon Minerals	Boorara	Restarted project. First gold was in January 2025
	Phillips Find	Restarted project. First gold was in February 2025.
Kumarina Resources	Malcolm Challenger	Restarted project. First gold production was achieved in April 2025. Kumarina Resources is a subsidiary of Zeta Resources.
Legacy Iron ore	Mt Celia	
Newmont	Boddington	
Northern Star Resources	Carosue Dam	Carosue Dam and Porphyry were part of the Carosue Dam operations within Kalgoorlie production centre.
	Porphyry	
	Fimiston	Included Fimiston open pit, Fimiston and Mt Charlotte. Fimiston was part of the Kalgoorlie production centre.
	Kanowna Belle	Kanowna Belle and South Kalgoorlie were part of the Kalgoorlie operations within the Kalgoorlie production centre.
	South Kalgoorlie	
	Jundee	Jundee was part of the Yandal production centre.
	Bundarra	Bundarra and Thunderbox were part of the Thunderbox operations within the Yandal production centre.
	Thunderbox	
Bronzewing	Bronzewing was part of the Yandal production centre.	
Norton Gold Fields	Paddington	Norton Gold Fields was a subsidiary of Zijin Mining.
	Binduli	
Ora Banda Mining	Davyhurst	
Pantoro	Norseman	
Ramelius Resources	Edna May	Edna May was placed into care and maintenance in the March 2025 quarter, following the processing of remaining stockpiles. Edna May was part of the Edna May production centre.
	Marda	Marda was part of the Edna May production centre.
	Mt Magnet	Mt Magnet was part of the Mt Magnet production centre.
	Penny	Penny was part of the Mt Magnet production centre.
	Symes	Symes was placed into care and maintenance in the March 2025 quarter. Symes was part of the Edna May production centre.
	Tampia	Tampia was placed into care and maintenance in the March 2025 quarter. Tampia was part of the Edna May production centre.
Regis Resources	Duketon	Duketon included the Garden Well operations.
Resource Mining Corporation	Goongarrie Lady	

Company	Projects	Comments
Vault Minerals	Aldiss	Aldiss and Mt Monger were part of the Mt Monger operations.
	Mt Monger	
	Deflector	
	Darlot	Darlot and King of the Hills were part of the Leonora operations.
	King of the Hills	
Westgold Resources	Cue	Cue, Fortnum and Meekatharra were part of the Murchison production centre.
	Fortnum	
	Meekatharra	
	Beta Hunt	Beta Hunt and Higginsville were part of the Southern Goldfields production centre. Karora Resources was the previous owner of Beta Hunt and Higginsville. It merged with Westgold Resources in August 2024 with the new entity trading as Westgold Resources.
	Higginsville	
Wiluna Mining	Wiluna	Wiluna Mining exited administration on 31 December 2025.
Iron ore		
BHP	Jimblebar	
	Mining Area C	Mining Area C included South Flank.
	Newman	Newman included Newman East and Newman West.
	Yandi	
CITIC Pacific Mining Management	Sino Iron	
Cockatoo Island Mining	Cockatoo Island	Restarted project. First iron ore sales were in the June 2025 quarter.
Fenix Resources	Iron Ridge	
	Shine	Restarted project. First iron ore sales were in the March 2025 quarter.
Fortescue Metals Group	Chichester	Chichester included Cloudbreak and Christmas Creek.
	Iron Bridge	
	Western	Western included Solomon and Eliwana.
Gold Valley	Wiluna West	
Hancock Iron Ore	Miralga Creek	Atlas Iron and Roy Hill were combined under the Hancock Iron Ore name from 1 July 2025. It was part of the Hancock Prospecting group of companies.
	Mt Webber	
	Roy Hill	Roy Hill was a JV of Hancock Prospecting (70 per cent), Marubeni Corporation (15 per cent) and Pohrang Iron and Steel Co (12.5 per cent).
	Sanjiv Ridge	
Karara Mining	Karara	
Kimberley Metals Group	Ridges	

Company	Projects	Comments
Mineral Resources	Iron Valley	Iron Valley was acquired by Mineral Resources from BCI Minerals in July 2024 (previously Mineral Resources was the operator and BCI Minerals was the owner). Iron Valley was part of the Pilbara Hub.
	Koolyanobbing	Mineral Resource completed the sale of its Yilgarn Hub iron ore operations and assets, including Koolyanobbing, to Yilgarn Iron Investments in June 2025. Koolyanobbing was part of the Yilgarn Hub.
	Onslow	Onslow was part of the Pilbara Hub.
	Parker Range	Mineral Resource completed the sale of its Yilgarn Hub iron ore operations and assets, including Parker Range, to Yilgarn Iron Investments in June 2025. Parker Range was part of the Yilgarn Hub.
	Wonmunna	Wonmunna was part of Mineral Resources' Pilbara Hub.
Mount Gibson Iron	Koolan Island	Mining operations at Koolan Island were suspended in October 2025.
Rio Tinto	Hamersley Iron	Hamersley Iron included Mt Tom Price (Tom Price and Western Turner Syncline), Greater Paraburdoo (Channar, Paraburdoo, Eastern Range and Western Range), Gudai-Darri, Marandoo, Brockman 2 – Nammuldi – Silvergrass, Brockman 4, and Hope Downs (Hope Downs 1 and 4).
	Robe River	Robe River included West Angelas and Robe Valley (Mesa A and Mesa J).
	Yandicoogina	
Sinosteel Midwest	Blue Hills	Blue Hills was operated by Kimberley Metals Group.
Lithium		
Covalent Lithium	Mt Holland	Covalent Lithium was a JV between Wesfarmers (50 per cent) and Sociedad Quimica Y Minera De Chile S.A. (50 per cent).
Liontown Resources	Kathleen Valley	New project. First production was in July 2024.
Rio Tinto	Mt Cattlin	The Mt Cattlin project transitioned to care and maintenance in mid-2025. It was acquired by Rio Tinto as part of its acquisition of Arcadium Lithium completed in March 2025.
Mineral Resources	Bald Hill	Bald Hill was placed into care and maintenance in early December 2024.
	Mount Marion	Mount Marion was owned under a JV between Mineral Resources (50 per cent) and Jiangxi Ganfeng Lithium Co., (50 per cent). The project was operated by Mineral Resources.
	Wodgina	Wodgina was owned by the MARBL JV with interests held by Mineral Resources (50 per cent) and Albemarle Corporation (50 per cent). The project was operated by Mineral Resources.
Pilbara Minerals	Pilgangoora	The Ngungaju plant, part of the Pilgangoora operations, was placed into care and maintenance from December 2024.
Talison Lithium Australia	Greenbushes Lithium	Talison Lithium Australia was a JV of Tianqi Lithium and IGO (51 per cent) and Albemarle (49 per cent).
Manganese		
Consolidated Minerals	Woodie Woodie	
Mineral Sands		
Australian Garnet	Lucky Bay	Australian Garnet was acquired by Mineral Resources in September 2025 after parent company Resource Development Group entered administration in July 2025.

Company	Projects	Comments
Doral	Yalyalup mine and Picton dry plant	Doral is owned by Iwatani Corporation.
	Keysbrook	
GMA Garnet	Port Gregory mine and Geraldton dry plant	
Iluka Resources	Cataby	The Cataby mine was placed into care and maintenance in December 2025.
	Eneabba	Eneabba included the Narngulu mineral separation plant.
	South West	Capel included the operating synthetic rutile kilns 2 at North Capel. Production from SR2 was temporarily suspended from 1 December 2025.
Image Resources	Atlas	New project. First production was in April 2025.
Kimberley Mineral Sands	Thunderbird	Kimberley Mineral Sands is a JV of Sheffield Resources and Yansteel.
Tronox	Cooljarloo and Chandala	Includes the Cooljarloo mines and Chandala processing plant (dry plant and synthetic rutile plant).
	Wonnerup and North Shore	Includes Wonnerup mine and North Shore dry plant.
Strandline Resources	Coburn	Strandline Resources entered voluntary administration and receivership in February with the Coburn project transitioning into care and maintenance in June 2025.
Nickel		
BHP	Leinster Mt Keith	BHP suspended its Nickel West operations from October 2024.
IGO	Cosmos	Cosmos was transitioned into care and maintenance in June 2024. It had final sales of nickel from stockpiles in the September 2024 quarter.
	Forrestania	Forrestania was transitioned into care and maintenance in October 2024.
	Nova	
Minara Resources	Murrin Murrin	Minara Resources was a subsidiary of Glencore Plc.
Rare Earths		
Lynas	Mt Weld	
Salt		
Dampier Salt	Dampier Port Hedland	Dampier Salt was a joint venture of Rio Tinto (68 per cent), Marubeni Corporation (22 per cent) and Sojitz Corporation (10 per cent).
Leichhardt Industrials	Lake MacLeod	Leichhardt Industrials acquired the Lake MacLeod operation from Dampier Salt in December 2024.
Onslow Salt	Onslow	Onslow Salt is a subsidiary of Mitsui and Co.
Shark Bay Salt	Shark Bay	Shark Bay Salt is a subsidiary of Mitsui and Co.
WA Salt Koolyanobbing	Lake Deborah East	
Silica sand		
Hanson	Gnangara	
Simcoa	Moora	
TT Sand	Mindijup	TT Sand is owned by Tochu Corporation (71 per cent), Toyota Tsusho Corporation (a member of the Toyota group, 20 per cent) and Tseneishi Holdings Corporation (9 per cent).

Company	Projects	Comments
Talc		
Imerys Talc Australia	Three Springs	
Tantalum		
Global Advanced Metals	Greenbushes Tantalum	
	Wodgina Tantalite	

Basic Raw Materials
Company
Archipelago Nominees
Aglime of Australia (Westdeen Holdings)
Boral Resources
BGC
Cockburn Cement (Adbri)
Central Gypsum (formerly Whitfield Minerals)
Heidelberg Materials Australia
Holcim
MLG Oz
Mobile Concreting Solutions
Urban Resources

Principal mineral processing operations

Company	Projects	Comments
Alumina		
Alcoa	Pinjarra alumina refinery	Alcoa acquired Alumina Limited, its JV partner in AWAC, which included its Western Australian assets, in August 2024. Alcoa previously had a 60 per cent interest in AWAC.
	Wagerup alumina refinery	
South32	Worsley alumina refinery	
Gold		
Gold Corporation	Perth Mint	
Lithium		
Tianqi Lithium Energy Australia	Kwinana lithium hydroxide plant	Tianqi Lithium Energy Australia was a JV of Tianqi Lithium (51 per cent) and IGO (49 per cent).
Albemarle Corporation	Kemerton lithium hydroxide plant	
Nickel		
BHP	Kalgoorlie nickel smelter	BHP suspended its Nickel West operations from October 2024.
	Kwinana nickel refinery	
Minara Resources	Murrin Murrin nickel refinery	
Mineral sands		
Tronox	Bunbury pigment plant	Tronox's Bunbury pigment plant comprises facilities at Kemerton and Australind.
	Kwinana pigment plant	
Doral	Rockingham fused zirconia plant	
Rare earths		
Lynas Rare Earths	Kalgoorlie rare earths processing facility	
Silica sand		
Simcoa	Kemerton silicon smelter	

Principal petroleum projects

Operator	Projects	Field	Type	Area	Comments
Beach Energy	Beharra Springs	Beharra Springs	Domestic gas	Onshore	
Chevron	Barrow Island	Barrow Island	Oil	Onshore	Barrow Island is owned by Chevron Corporation (57.14 per cent), Santos (28.57 per cent) and ExxonMobil (14.29 per cent). It ceased production effective from May 2025.
	Gorgon	Jansz-lo, Gorgon	LNG, condensate and domestic gas	Offshore	Gorgon is owned by Chevron Corporation (47.33 per cent), ExxonMobil (25 per cent), Shell (25 per cent), Osaka Gas (1.25 per cent), MidOcean Energy (1 per cent) and JERA (0.42 per cent).
	Wheatstone	Brunello, Iago, Julimar, Wheatstone	LNG, condensate and domestic gas	Offshore	Wheatstone is a JV of Chevron Corporation (64.14 per cent), Kuwait Petroleum Corp (KPC) (13.4 per cent), Woodside (13 per cent), JOGMEC (3.36 per cent), Mitsubishi Corp (3.18 per cent), Kyushu Electric (1.46 per cent), Nippon Yusen Kabushiki Kaisha (NYK Line) (0.82 per cent) and JERA (0.64 per cent). The Julimar and Brunello fields are owned by Woodside Energy (65 per cent) and Kuwait Foreign Petroleum Exploration Company (35 per cent). Woodside Energy is the operator of these fields.
INPEX	Ichthys	Ichthys (Brewster and Plover)	Condensate	Offshore	Ichthys is a JV of INPEX Corporation (66.25 per cent), Total (26 per cent), CPC (Taiwan) (2.63 per cent), Tokyo Gas (1.58 per cent), Kansai Electric (1.2 per cent), Osaka Gas (1.2 per cent), JERA (0.73 per cent) and Toho Gas (0.41 per cent). Only the condensate produced via a Floating, Production, Storage and Offloading installation is considered as a project for Western Australia. The gas fields are located off the coast of Western Australia, but natural gas is transported to Darwin for processing and export.

Operator	Projects	Field	Type	Area	Comments
Jadestone Energy	Stag	Stag	Oil	Offshore	
Mitsui & Co	Waitsia	Waitsia	Domestic gas	Onshore	Waitsia is a JV of Mitsui & Co (50 per cent) and Beach Energy (50 per cent). Stage 2 first gas was in December 2025.
Santos	Reindeer/ Devil Creek	Reindeer	Domestic gas and condensate	Offshore	Reindeer/Devil Creek ceased operating in the June 2025 quarter.
	Van Gogh	Coniston, Novara, Van Gogh	Oil	Offshore	Van Gogh is owned by Santos (52.5 per cent) and INPEX Corporation (47.5 per cent). It ceased production in July 2025.
	Varanus Island	Greater East Spar (Spar, Halyard), John Brookes, Spartan	Domestic gas and condensate	Offshore	
Shell	Prelude FLNG	Prelude	LNG, condensate, and LPG	Offshore	Prelude is jointly owned by Shell (67.5 per cent), INPEX Corporation (17.5 per cent), Korea Gas Corporation (10 per cent), and CPC Corporation (5 per cent).
Strike Energy	Walyering	Walyering	Domestic gas	Offshore	
Triangle Energy	Cliff Head	Cliff Head	Oil	Offshore	It ceased production in August 2024.
Vermilion Energy	Wandoo	Wandoo	Oil	Offshore	

Operator	Projects	Field	Type	Area	Comments
Woodside Energy	Enfield/Vincent	Cimatti, Laverda Canyon, Norton over Laverda, Vincent	Oil	Offshore	Enfield/Vincent is owned by Woodside Energy (60 per cent) and Mitsui & Co (40 per cent).
	Macedon	Macedon	Domestic gas	Offshore	Macedon is owned by Woodside Energy (71.4 per cent) and Santos (28.6 per cent).
	North West Shelf	Goodwyn Alpha – Goodwyn, Perseus/ Searipple, Tidepole, Keast/Dockrell, Sculptor, Rankin, and Lady Nora/ Pemberton Angel – Lambert Deep North Rankin – North Rankin, Perseus, Persephone Okha FPSO – Cossack, Lambert, Wanaea	LNG, condensate, oil, domestic gas, and LPG	Offshore	The North West Shelf project is owned by a range of JVs. The Lambert West field was brought online in August 2025.
	Pluto	Pluto, Pyxis, Xena	LNG, condensate, domestic gas, and LPG	Offshore	Pluto is owned by Woodside Energy (90 per cent), Kansai Electric (5 per cent) and MidOcean Energy (5 per cent).
	Pyrenees	Crosby, Moondyne, Ravensworth, Stickle, Tanglehead, Wild Bull	Oil	Offshore	Pyrenees is owned by Woodside Energy, Santos and INPEX Corporation.

Government of Western Australia

**Department of Mines,
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8.30am – 4.30pm

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