

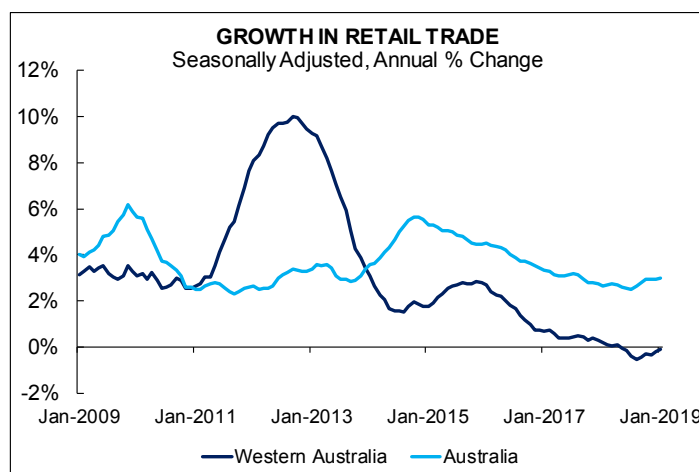


Retail Trade, January 2019

Key Facts

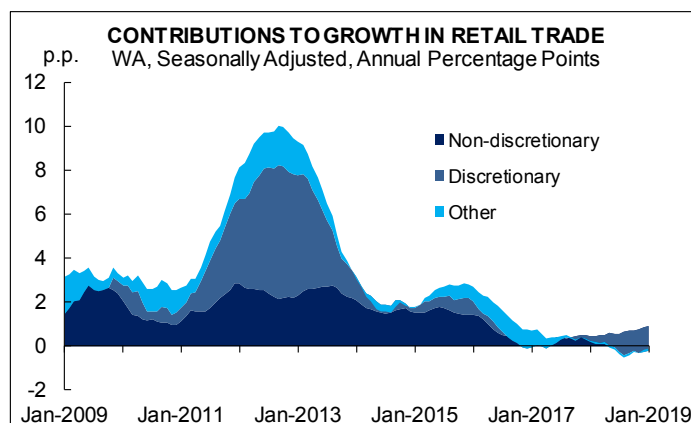
Western Australia

- Seasonally adjusted retail trade in Western Australia decreased by 0.3% to \$2,853 million between December and January.
- The monthly fall was mainly due to 'household goods retailing' and 'cafes, restaurants and takeaway food services' which detracted 0.4 and 0.2 percentage points to growth respectively. This was partially offset by 'food retailing' and 'clothing, footwear and personal accessory retailing' which both contributed 0.2 percentage points to growth.
- Retail trade fell by 0.1% in annual average terms and grew by 1.2% over the three months to January 2019.
- The main detractor from annual average growth was 'discretionary' spending. 'Other' spending contributed to growth, as did 'non-discretionary' spending
- Trend retail trade in Western Australia increased by 0.3% between December and January, and was unchanged over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.1% to \$27,019 million between December and January.
- Retail trade grew by 3.0% in annual average terms and increased by 0.5% in the three months ending in January.
- The largest annual average increase in retail trade by State was 5.2% in Victoria. The largest decrease was 0.1% in Western Australia.
- Australia's trend retail trade rose by 0.1% between December and January, and grew by 3.1% in annual average terms.



RETAIL TRADE BY STATE

January 2019
Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,686	2.9%	0.0%	0.7%
Victoria	7,059	5.2%	0.6%	0.1%
Queensland	5,360	2.2%	1.1%	-0.5%
South Australia	1,763	2.6%	-0.1%	0.1%
Western Australia	2,853	-0.1%	1.2%	-0.3%
Tasmania	548	4.3%	0.0%	0.4%
Northern Territory	253	0.5%	-1.5%	-1.2%
Australian Capital Territory	498	3.7%	1.0%	-0.4%
Australia	27,019	3.0%	0.5%	0.1%

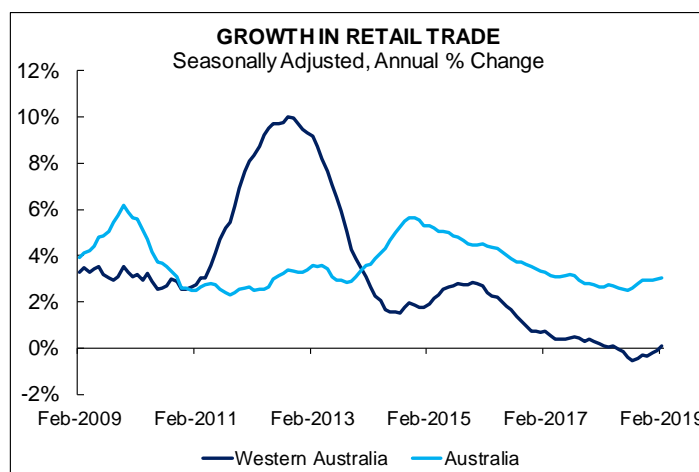


Retail Trade, February 2019

Key Facts

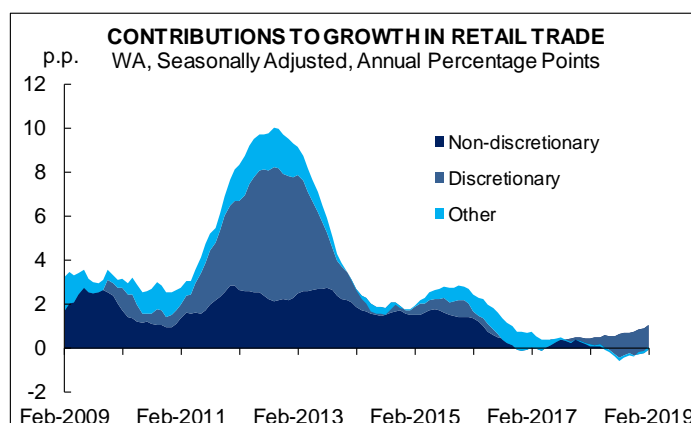
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.6% to \$2,873 million between January and February.
- The monthly increase was mainly due to 'household goods retailing' and 'department stores' which both contributed 0.2 percentage points from growth. This was partially offset by 'other' spending which detracted 0.1 percentage points from growth.
- Retail trade rose by 0.1% in annual average terms and grew by 0.8% over the three months to February 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Trend retail trade in Western Australia increased by 0.3% between January and February, and rose by 0.2% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.8% to \$27,267 million between January and February.
- Retail trade grew by 3.0% in annual average terms and increased by 0.4% in the three months ending in February.
- The largest annual average increase in retail trade by State was 5.1% in Victoria. The smallest increase was 0.1% in Western Australia.
- Australia's trend retail trade rose by 0.2% between January and February, and grew by 3.1% in annual average terms.



RETAIL TRADE BY STATE

February 2019
Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,758	2.8%	0.5%	0.6%
Victoria	7,117	5.1%	0.2%	0.8%
Queensland	5,438	2.4%	0.6%	1.4%
South Australia	1,776	2.4%	0.0%	0.7%
Western Australia	2,873	0.1%	0.8%	0.6%
Tasmania	543	4.3%	-0.5%	-0.7%
Northern Territory	257	0.3%	-1.0%	1.3%
Australian Capital Territory	506	4.0%	-0.2%	1.7%
Australia	27,267	3.0%	0.4%	0.8%

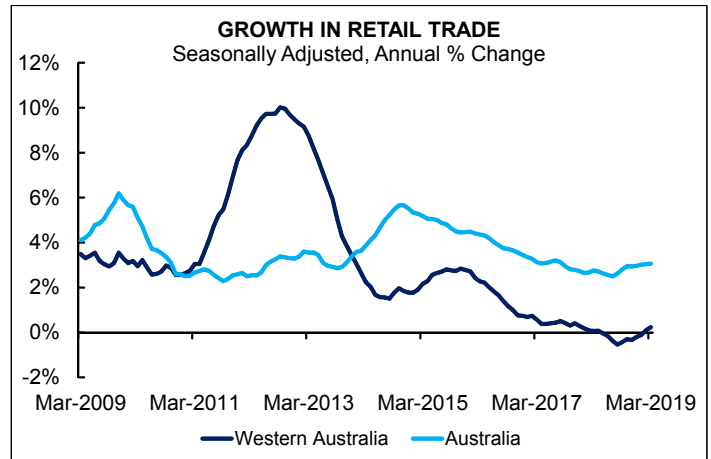


Retail Trade, March 2019

Key Facts

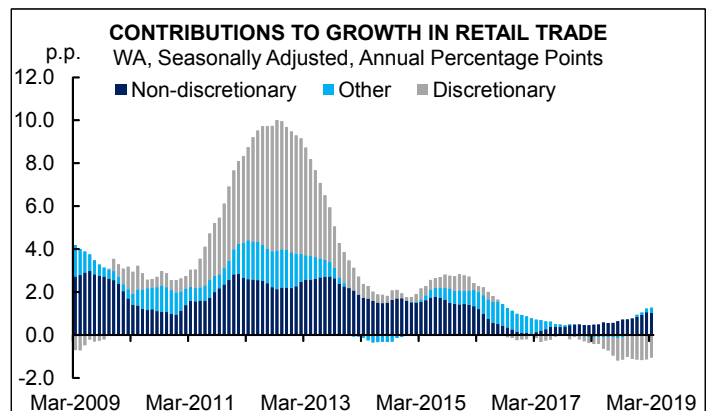
Western Australia

- Seasonally adjusted retail trade in Western Australia decreased by 0.7% to \$2,851 million between February and March.
- The monthly fall was mainly due to 'food retailing' and 'department stores' which both detracted 0.2 percentage points from growth.
- Retail trade rose by 0.2% in annual average terms and grew by 0.2% over the three months to March 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Trend retail trade in Western Australia was unchanged between February and March, and rose by 0.3% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.3% to \$27,368 million between February and March.
- Retail trade grew by 3.1% in annual average terms and increased by 0.7% in the three months ending in March.
- The largest annual average increase in retail trade by jurisdiction was 5.1% in Victoria. The smallest increase was 0.0% in the Northern Territory.
- Australia's trend retail trade rose by 0.3% between February and March, and grew by 3.2% in annual average terms.



RETAIL TRADE BY STATE

March 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,776	2.8%	1.1%	0.2%
Victoria	7,172	5.1%	0.6%	0.7%
Queensland	5,481	2.7%	0.8%	0.6%
South Australia	1,778	2.3%	0.4%	0.1%
Western Australia	2,851	0.2%	0.2%	-0.7%
Tasmania	545	4.3%	-0.4%	0.4%
Northern Territory	259	0.0%	-0.4%	0.7%
Australian Capital Territory	506	4.1%	-0.1%	0.0%
Australia	27,368	3.1%	0.7%	0.3%

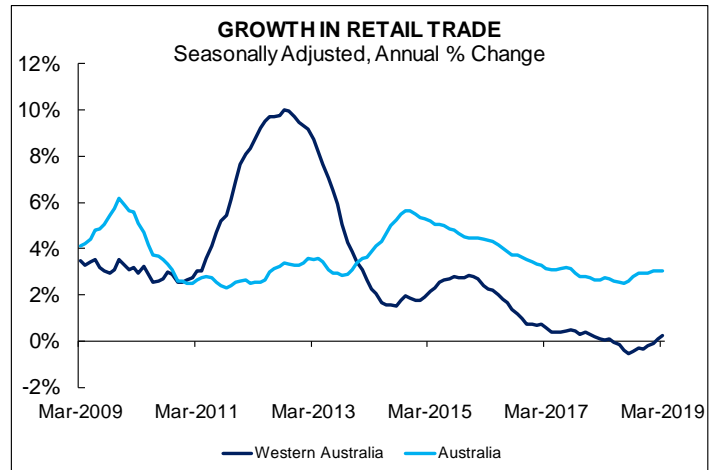


Retail Trade, April 2019

Key Facts

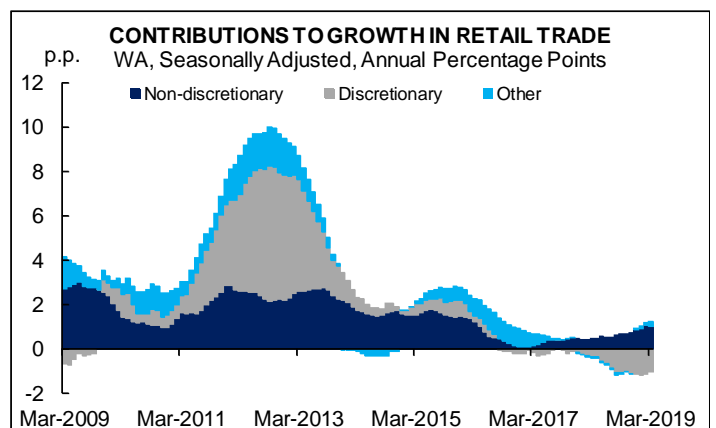
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.1% to \$2,849 million between March and April.
- The monthly increase was mainly due to 'other' spending and 'department stores' which both contributed 0.2 percentage points from growth. This was partially offset by 'household goods retailing' and 'food retailing' which both detracted 0.2 percentage points from growth.
- Retail trade rose by 0.3% in annual average terms and dropped by 0.1% over the three months to April 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Trend retail trade in Western Australia decreased by 0.1% between March and April, and rose by 0.4% over the year.



Australia

- Australia's seasonally adjusted retail trade fell by 0.1% to \$27,328 million between March and April.
- Retail trade grew by 3.1% in annual average terms and increased by 1.0% in the three months ending in April.
- The largest annual average increase in retail trade by State was 5.0% in Victoria. The largest decrease was 0.7% in the Northern Territory.
- Australia's trend retail trade rose by 0.2% between March and April, and grew by 3.2% in annual average terms.



RETAIL TRADE BY STATE

April 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,721	2.6%	0.8%	-0.4%
Victoria	7,133	5.0%	1.0%	-0.4%
Queensland	5,526	3.2%	1.8%	0.7%
South Australia	1,791	2.4%	1.1%	0.6%
Western Australia	2,849	0.3%	-0.1%	0.1%
Tasmania	546	4.3%	-0.3%	0.3%
Northern Territory	258	-0.7%	0.8%	-0.5%
Australian Capital Territory	505	4.0%	0.6%	-0.1%
Australia	27,328	3.1%	1.0%	-0.1%

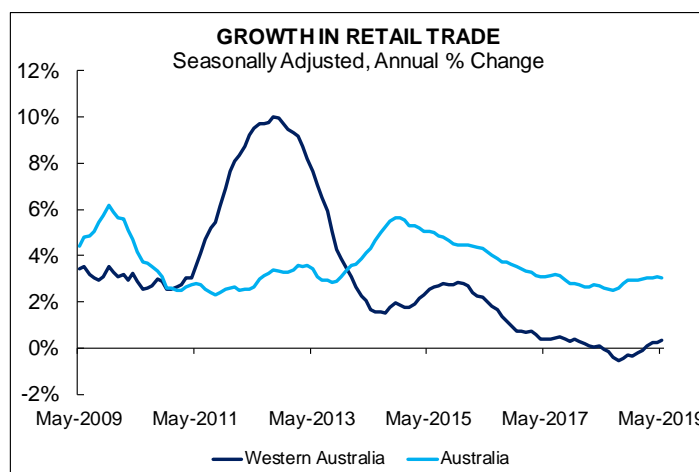


Retail Trade, May 2019

Key Facts

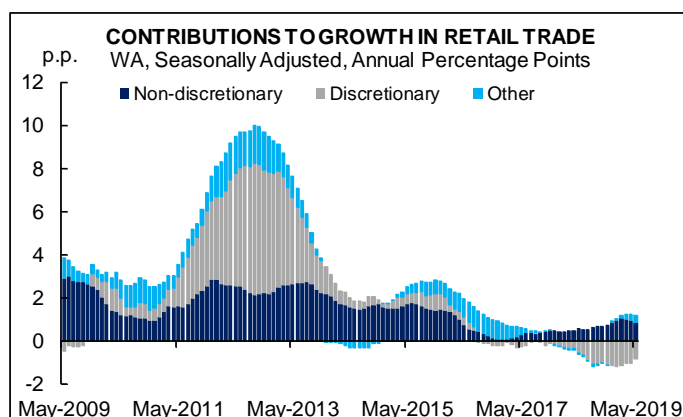
Western Australia

- Seasonally adjusted retail trade in Western Australia decreased by 0.2% to \$2,839 million between April and May.
- The monthly fall was mainly due to 'cafes, restaurants and takeaway food services' and 'other' spending which detracted 0.4 and 0.1 percentage points to growth respectively. This was partially offset by 'food retailing' which contributed 0.3 percentage points to growth.
- Retail trade rose by 0.4% in annual average terms and dropped by 0.6% over the three months to May 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.¹
- Trend retail trade in Western Australia decreased by 0.2% between April and May, and rose by 0.5% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.1% to \$27,343 million between April and May.
- Retail trade grew by 3.1% in annual average terms and increased by 0.9% in the three months ending in May.
- The largest annual average increase in retail trade by State was 5.0% in Victoria. The largest decrease was 1.4% in the Northern Territory.
- Australia's trend retail trade rose by 0.2% between April and May, and grew by 3.1% in annual average terms.



RETAIL TRADE BY STATE

May 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,701	2.4%	0.4%	-0.1%
Victoria	7,182	5.0%	1.2%	0.6%
Queensland	5,506	3.4%	1.9%	-0.3%
South Australia	1,803	2.4%	1.4%	0.5%
Western Australia	2,839	0.4%	-0.6%	-0.2%
Tasmania	543	4.0%	0.0%	-0.4%
Northern Territory	259	-1.4%	1.1%	0.5%
Australian Capital Territory	509	4.1%	1.1%	0.7%
Australia	27,343	3.1%	0.9%	0.1%

[1] 'Non-discretionary' spending comprises of the industry group 'Food retailing'. 'Discretionary' spending comprises of the industry groups 'Household goods retailing', 'clothing, footwear and personal accessory retailing', 'Department stores' and 'Cafes, restaurants and takeaway food services'. 'Other' spending comprises of the industry group 'Other retailing'.

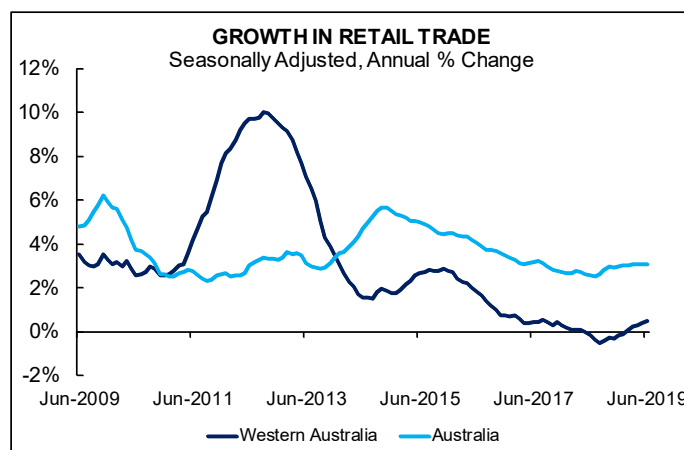


Retail Trade, June 2019

Key Facts

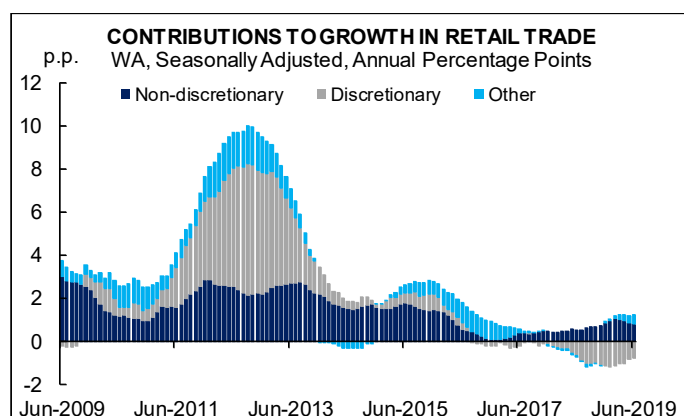
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.8% to \$2,868 million between May and June.
- The monthly increase was mainly due to 'cafes, restaurants and takeaway food services' and 'other' spending which contributed 0.5 and 0.4 percentage points to growth respectively. This was partially offset by 'food retailing' which detracted 0.2 percentage points from growth.
- Retail trade rose by 0.5% in annual average terms and dropped by 0.1% over the three months to June 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.¹
- Trend retail trade in Western Australia was unchanged between May and June, and rose by 0.7% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.4% to \$27,448 million between May and June.
- Retail trade grew by 3.0% in annual average terms and increased by 0.6% in the three months ending in June.
- The largest annual average increase in retail trade by State was 4.8% in Victoria. The largest decrease was 1.8% in the Northern Territory.
- Australia's trend retail trade rose by 0.2% between May and June, and grew by 3.1% in annual average terms.



RETAIL TRADE BY STATE

June 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,729	2.2%	-0.2%	0.3%
Victoria	7,207	4.8%	0.9%	0.3%
Queensland	5,528	3.8%	1.5%	0.4%
South Australia	1,795	2.4%	1.2%	-0.3%
Western Australia	2,868	0.5%	-0.1%	0.8%
Tasmania	553	3.9%	0.7%	1.5%
Northern Territory	259	-1.8%	0.8%	-0.2%
Australian Capital Territory	511	4.0%	1.1%	0.3%
Australia	27,448	3.0%	0.6%	0.4%

[1] 'Non-discretionary' spending comprises of the industry group 'Food retailing'. 'Discretionary' spending comprises of the industry groups 'Household goods retailing', 'clothing, footwear and personal accessory retailing', 'Department stores' and 'Cafes, restaurants and takeaway food services'. 'Other' spending comprises of the industry group 'Other retailing'.

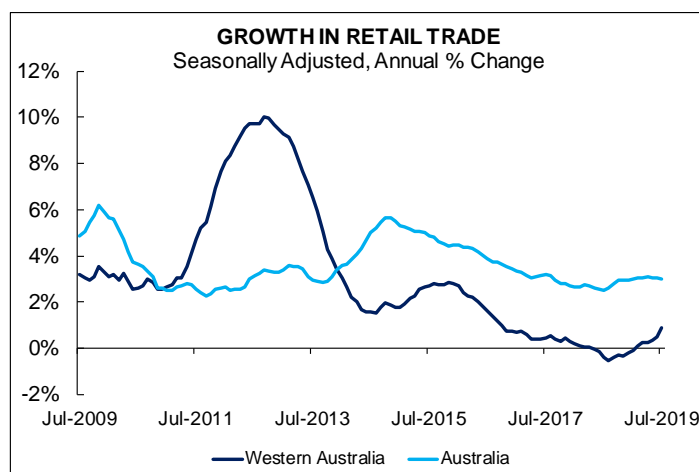


Retail Trade, July 2019

Key Facts

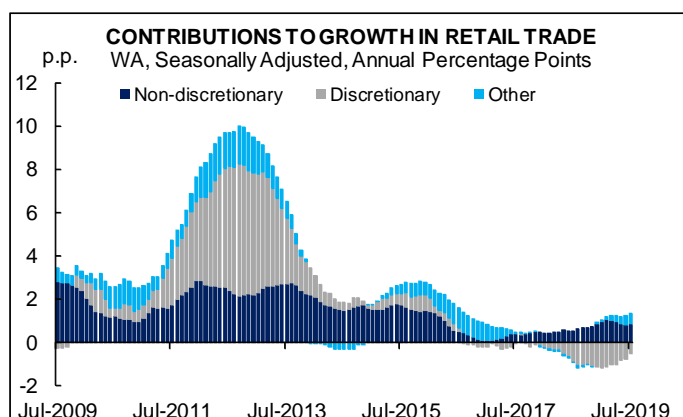
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.6% to \$2,894 million between June and July.
- The monthly increase was mainly due to 'food retailing' and 'cafes, restaurants and takeaway food services' which contributed 0.3 and 0.2 percentage points to growth respectively. This was partially offset by 'department stores' which detracted 0.1 percentage points from growth.
- Retail trade rose by 0.9% in annual average terms and grew by 0.5% over the three months to July 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.¹
- Trend retail trade in Western Australia increased by 0.3% between June and July, and rose by 0.9% over the year.



Australia

- Australia's seasonally adjusted retail trade fell by 0.1% to \$27,411 million between June and July.
- Retail trade grew by 3.0% in annual average terms and increased by 0.3% in the three months ending in July.
- The largest annual average increase in retail trade by State was 4.7% in Victoria. The largest decrease was 2.0% in the Northern Territory.
- Australia's trend retail trade rose by 0.1% between June and July, and grew by 3.0% in annual average terms.



RETAIL TRADE BY STATE

July 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,713	1.9%	-0.3%	-0.1%
Victoria	7,197	4.7%	0.8%	-0.1%
Queensland	5,507	4.0%	0.5%	-0.2%
South Australia	1,783	2.3%	0.6%	-0.5%
Western Australia	2,894	0.9%	0.5%	0.6%
Tasmania	553	3.6%	1.1%	-0.1%
Northern Territory	259	-2.0%	0.4%	0.3%
Australian Capital Territory	507	3.9%	0.5%	-0.5%
Australia	27,411	3.0%	0.3%	-0.1%

[1] 'Non-discretionary' spending comprises of the industry group 'Food retailing'. 'Discretionary' spending comprises of the industry groups 'Household goods retailing', 'clothing, footwear and personal accessory retailing', 'Department stores' and 'Cafes, restaurants and takeaway food services'. 'Other' spending comprises of the industry group 'Other retailing'.

Data sourced from Australian Bureau of Statistics Cat. 8501.0 *Retail Trade, Australia*
Department of Treasury, 28 Barrack Street, Perth WA 6000. Tel: (08) 6551 2669

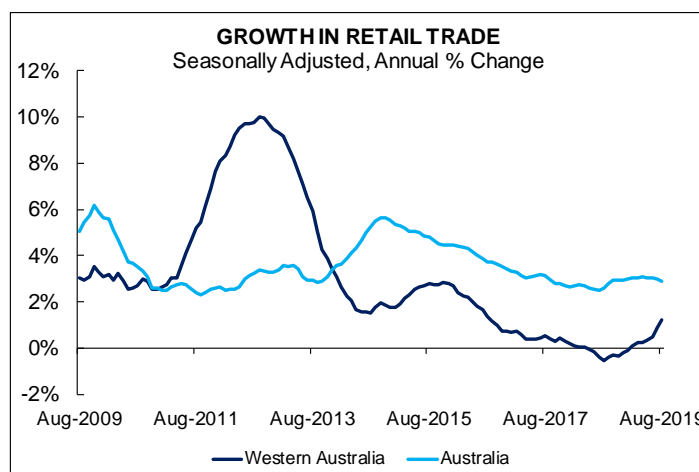


Retail Trade, August 2019

Key Facts

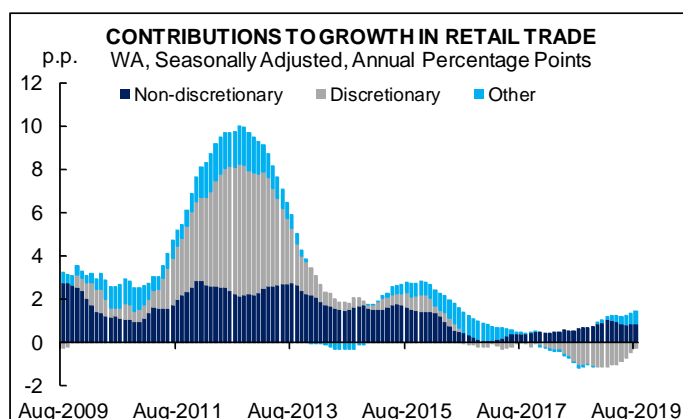
Western Australia

- Seasonally adjusted retail trade in Western Australia decreased by 0.1% to \$2,894 million between July and August.
- The monthly fall was mainly due to 'cafes, restaurants and takeaway food services' and 'household goods retailing' which detracted 0.4 and 0.2 percentage points to growth respectively. This was partially offset by 'food retailing' which contributed 0.4 percentage points to growth.
- Retail trade rose by 1.2% in annual average terms and grew by 1.4% over the three months to August 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.¹
- Trend retail trade in Western Australia increased by 0.3% between July and August, and rose by 1.2% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.4% to \$27,546 million between July and August.
- Retail trade grew by 2.9% in annual average terms and increased by 0.5% in the three months ending in August.
- The largest annual average increase in retail trade by State was 4.5% in Victoria. The largest decrease was 2.0% in the Northern Territory.
- Australia's trend retail trade rose by 0.1% between July and August, and grew by 3.0% in annual average terms.



RETAIL TRADE BY STATE

August 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,748	1.6%	0.2%	0.3%
Victoria	7,222	4.5%	0.6%	0.3%
Queensland	5,557	4.3%	0.5%	0.8%
South Australia	1,797	2.1%	0.1%	0.6%
Western Australia	2,894	1.2%	1.4%	-0.1%
Tasmania	554	3.3%	1.4%	0.2%
Northern Territory	259	-2.0%	0.0%	-0.1%
Australian Capital Territory	517	4.0%	0.8%	1.9%
Australia	27,546	2.9%	0.5%	0.4%

[1] 'Non-discretionary' spending comprises of the industry group 'Food retailing'. 'Discretionary' spending comprises of the industry groups 'Household goods retailing', 'clothing, footwear and personal accessory retailing', 'Department stores' and 'Cafes, restaurants and takeaway food services'. 'Other' spending comprises of the industry group 'Other retailing'.

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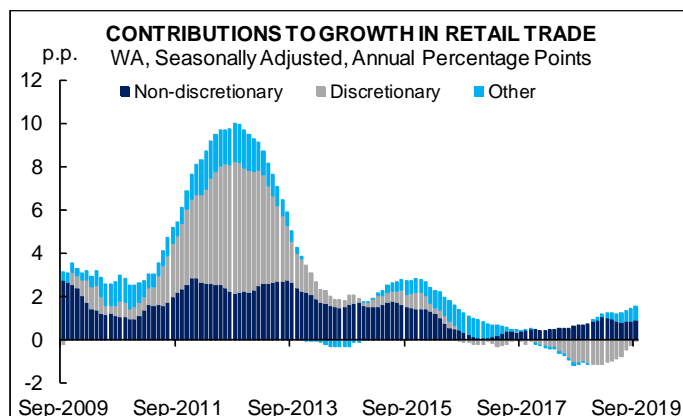


Retail Trade, September 2019

Key Facts

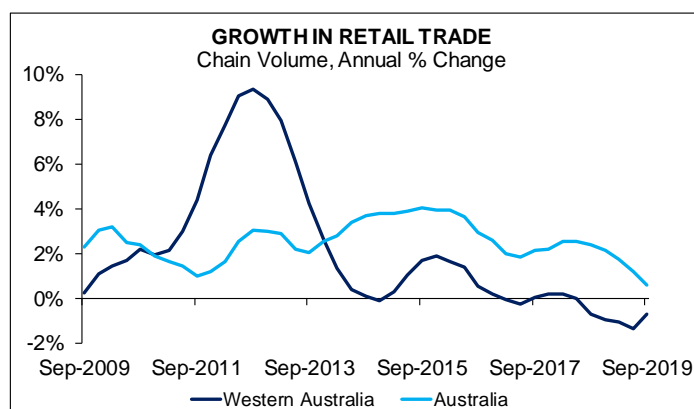
Monthly Values

- Seasonally adjusted retail trade in Western Australia increased by 0.7% to \$2,916 million between August and September, and rose by 1.5% in annual average terms.
- The monthly increase was mainly due to 'cafes, restaurants and takeaway food services' and 'food retailing' which contributed 0.4 and 0.2 percentage points to growth respectively.
- Australia's seasonally adjusted retail trade increased by 0.2% to \$27,592 million between August and September, and grew by 2.8% in annual average terms.
- The largest annual average increase in retail trade by State was 4.4% in Queensland. The largest decrease was 2.0% in the Northern Territory.



Quarterly Volumes

- The volume of retail trade in Western Australia increased by 1.0% to \$8,423 million in the September quarter 2019, but fell by 0.7% in annual average terms.
- Australia's retail trade volumes decreased by 0.1% to \$79,829 million in the September quarter 2019, and rose by 0.6% in annual average terms.
- The largest annual average increase in retail trade volumes by State was 2.0% in Queensland. The largest decline was 4.1% in the Northern Territory.



RETAIL TRADE BY STATE
September 2019
Seasonally Adjusted, Chain Volume
% Change Over:

	\$m	Annual Average	Quarter
New South Wales	25,456	-0.5%	-0.2%
Victoria	20,908	1.9%	-0.1%
Queensland	16,025	2.0%	-0.2%
South Australia	5,178	-0.4%	-0.9%
Western Australia	8,423	-0.7%	1.0%
Tasmania	1,607	0.6%	0.8%
Northern Territory	750	-4.1%	-0.5%
Australian Capital Territory	1,484	1.3%	0.3%
Australia	79,829	0.6%	-0.1%

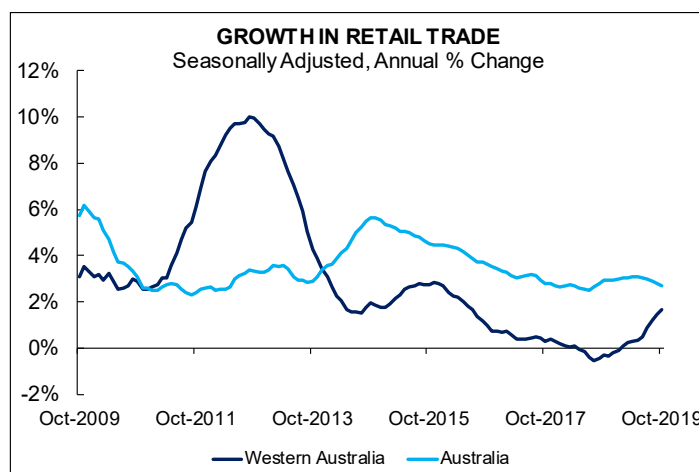


Retail Trade, October 2019

Key Facts

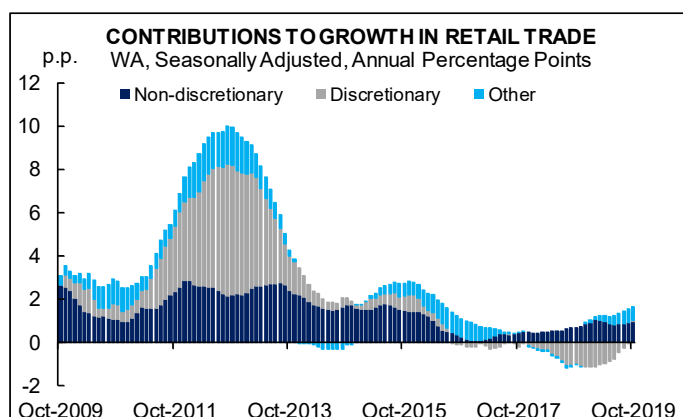
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.2% to \$2,921 million between September and October.
- The monthly increase was mainly due to 'household goods retailing' and 'cafes, restaurants and takeaway food services' which contributed 0.2 and 0.1 percentage points to growth respectively. This was partially offset by 'other' spending and 'clothing, footwear and personal accessory retailing' which both detracted 0.1 percentage points from growth.
- Retail trade rose by 1.7% in annual average terms and grew by 1.4% over the three months to October 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, as did 'discretionary' spending
- Trend retail trade in Western Australia increased by 0.4% between September and October, and rose by 1.7% over the year.



Australia

- Australia's seasonally adjusted retail trade was unchanged at \$27,572 million between September and October.
- Retail trade grew by 2.7% in annual average terms and increased by 0.6% in the three months ending in October.
- The largest annual average increase in retail trade by State was 4.3% in Queensland. The largest decrease was 1.7% in the Northern Territory.
- Australia's trend retail trade rose by 0.2% between September and October, and grew by 2.8% in annual average terms.



RETAIL TRADE BY STATE October 2019 Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,755	1.4%	0.5%	-0.2%
Victoria	7,180	3.7%	0.1%	-0.4%
Queensland	5,574	4.3%	0.8%	0.4%
South Australia	1,788	1.8%	0.1%	-0.5%
Western Australia	2,921	1.7%	1.4%	0.2%
Tasmania	570	2.9%	2.1%	1.4%
Northern Territory	266	-1.7%	1.0%	2.3%
Australian Capital Territory	519	3.8%	1.6%	0.3%
Australia	27,572	2.7%	0.6%	0.0%

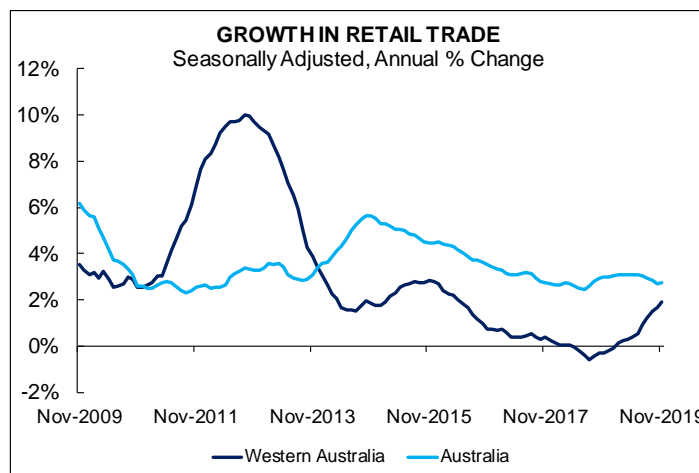


Retail Trade, November 2019

Key Facts

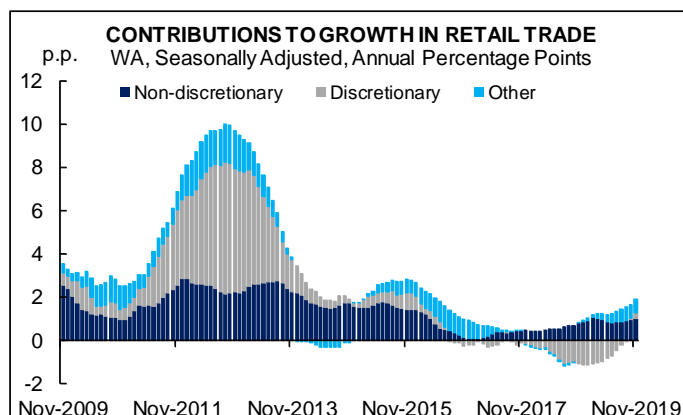
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.5% to \$2,942 million between October and November.
- The monthly increase was mainly due to 'food retailing' and 'clothing, footwear and personal accessory retailing' which both contributed 0.2 percentage points from growth. This was partially offset by 'cafes, restaurants and takeaway food services' which detracted 0.1 percentage points from growth.
- Retail trade rose by 1.9% in annual average terms and grew by 1.4% over the three months to November 2019.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, as did 'discretionary' spending
- Trend retail trade in Western Australia increased by 0.4% between October and November, and rose by 1.9% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.9% to \$27,908 million between October and November.
- Retail trade grew by 2.7% in annual average terms and increased by 0.9% in the three months ending in November.
- The largest annual average increase in retail trade by State was 4.5% in Queensland. The largest decrease was 1.3% in the Northern Territory.
- Australia's trend retail trade rose by 0.3% between October and November, and grew by 2.8% in annual average terms.



RETAIL TRADE BY STATE

November 2019

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,840	1.5%	0.8%	0.7%
Victoria	7,278	3.5%	0.4%	1.1%
Queensland	5,672	4.5%	1.5%	1.2%
South Australia	1,815	2.0%	0.6%	1.4%
Western Australia	2,942	1.9%	1.4%	0.5%
Tasmania	573	3.1%	2.6%	0.4%
Northern Territory	265	-1.3%	1.7%	-0.2%
Australian Capital Territory	524	3.7%	1.8%	0.7%
Australia	27,908	2.7%	0.9%	0.9%



Retail Trade, December 2019

Key Facts

Monthly Values

- Seasonally adjusted retail trade in Western Australia was unchanged at \$2,943 million between November and December, and rose by 2.1% in annual average terms.
- The monthly increase was mainly due to household goods retailing' and cafes, restaurants and takeaway retailing' which each contributed 0.3 percentage points to growth.
- Australia's seasonally adjusted retail trade fell by 0.5% to \$27,765 million between November and December, and grew by 2.7% in annual average terms.
- The largest annual average increase in retail trade by State was 4.6% in Queensland. The largest decrease was 1.0% in the Northern Territory.

Chart 1

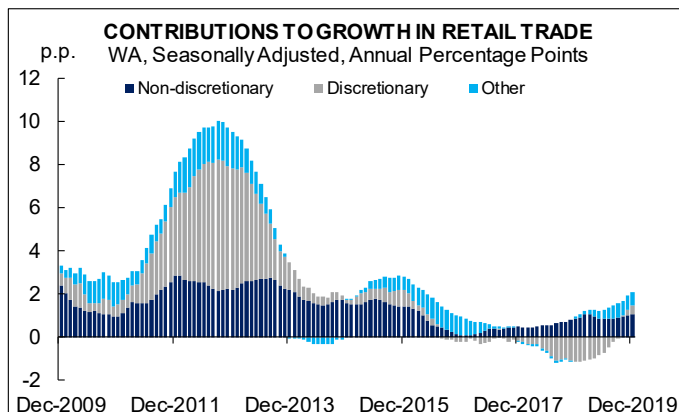
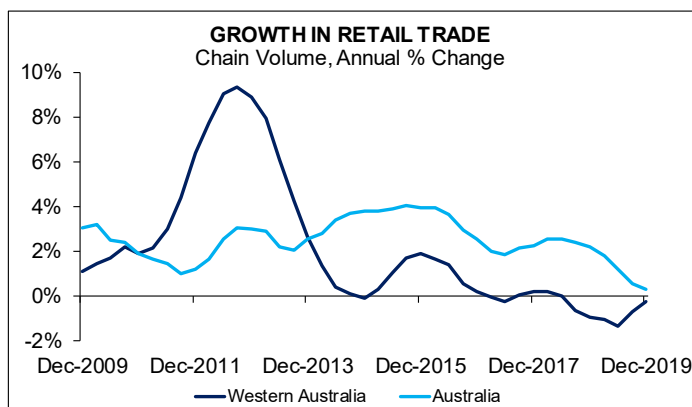


Chart 2



Quarterly Volumes

- The volume of retail trade in Western Australia increased by 0.9% to \$8,506 million in the December quarter 2019, but fell by 0.3% in annual average terms.
- Australia's retail trade volumes increased by 0.5% to \$80,186 million in the December quarter 2019, and rose by 0.3% in annual average terms.
- The largest annual average increase in retail trade volumes by State was 2.0% in Queensland. The largest decline was 3.6% in the Northern Territory.

RETAIL TRADE BY STATE
December 2019
Seasonally Adjusted, Chain Volume
% Change Over:

	\$m	Annual Average	Quarter
New South Wales	25,404	-0.8%	-0.1%
Victoria	20,930	0.9%	0.2%
Queensland	16,272	2.0%	1.4%
South Australia	5,154	-0.6%	-0.3%
Western Australia	8,506	-0.3%	0.9%
Tasmania	1,654	0.8%	2.7%
Northern Territory	762	-3.6%	1.4%
Australian Capital Territory	1,504	1.0%	1.4%
Australia	80,186	0.3%	0.5%