

WHY GIVE2GOOD

Giving is easy

We've done the hard work for you so you can fulfil your philanthropic objectives without the complexity, effort and expense of setting up your own trust or foundation.

Security + Integrity

Give2Good funds are managed by the Public Trustee WA, a statutory body with over 70 years' experience in asset management and investment. Financial statements are independently audited.

Flexible giving

There are many giving options to choose from and donations to all fund types can be made at any time.

Enjoy tax benefits

Donations made to the Give2Good Public Ancillary Fund during your lifetime are tax deductible.

Remember a loved one

By establishing a Memorial Fund, you can create a unique way to remember a loved one for years to come. Or you can build a legacy for you or your family.

No direct fees

Every dollar donated is invested so there are no administration costs. Trustee fees are deducted from the investment income and not against the capital of the Foundation.

Your gift will grow

You'll be creating a lasting legacy via an enduring revenue stream for a charity or cause close to your heart.

Giving feels good

Research shows that giving can have a profound positive effect not only on those that receive, but also those that give.

Good
Giving
starts here.



GIVE2GOOD
FOUNDATION

WWW.GIVE2GOOD.COM.AU

Give2Good Foundation

553 Hay Street, Perth
Western Australia 6000
P: 1300 746 116

E: give2good@justice.wa.gov.au

WWW.GIVE2GOOD.COM.AU

GIVE2GOOD
FOUNDATION

Western Australia's charitable
foundation helping everyday
philanthropists give to good causes.



Government of Western Australia
Department of Justice



Public Trustee

GIVING TOGETHER FOR THE GREATER GOOD

The Give2Good Foundation is Western Australia's Community Foundation working with individuals, groups and organisations who wish to make a meaningful and lasting contribution to charities, good causes and the overall well-being of their local community.

HOW DOES IT WORK?

Give2Good makes giving easy. We provide a flexible, tax effective structure around your philanthropy so you can fulfil your charitable goals and maximize the value of your charitable gifts.

Simply make a donation of any size and your donated funds will be pooled together to form a capital base or a "corpus" that is invested in perpetuity. These invested funds provide a permanent and growing source of income that is then returned to the community through annual grants to local causes and charities.



GIVE2GOOD 'UMBRELLA' FUNDS

Depending on the type of organisation you wish to support and your tax requirements, your donation will be administered via one of the Foundation's umbrella funds:

1. **Public Ancillary Fund** (ABN: 19 176 396 942)
For contributions to charities with a *DGR status, or
2. **Charitable Fund** (ABN: 77 870 780 578)
For contributions to charities without a *DGR Status.

**Deductable Gift Recipient or tax deductible status*

HOW2GIVE

You can choose to leave a charitable bequest in your Will or donate during your lifetime.

GIVING IN YOUR LIFETIME

- **Donate direct**
Donations to the Public Ancillary Fund or Charitable Fund support a variety of local WA charities and causes.
- **Contribute to a Give2Good sub-fund**
A number of generous donors have established their own Give2Good charitable funds that are open for public contributions.
- **Establish a named fund**
In memory of a loved one, for your business or region, or for yourself or your family (minimum applies).

Leaving a bequest to the Give2Good Foundation in your Will is a way of ensuring ongoing benefit to the charities and causes that are important to you. You can leave a specific amount or percentage of your estate.

It is strongly recommended that you have your Will professionally prepared by the Public Trustee or your private solicitor as Wills containing gifts are sometimes challenged. These professionals can advise you on your bequest and word your Will according to your wishes.



NAMED FUNDS

For donations over \$20,000, you can choose to establish your own named fund nominating your preferred beneficiary. You can choose to have a private account or open the contributions to allow family members, friends or the general public to contribute to your charitable fund.

- **Memorial Fund** - A unique way for a family to honour a loved one after their death.
- **Will Bequest Fund** - Establish a named fund under your Will that allows you to leave a lasting legacy.
- **Donor Fund** - For people wishing to donate during their lifetime.
- **Regional Fund** - A fund that will benefit a particular region and its community development.
- **Corporate Fund** - Perfect for workplace giving and corporate responsibility.

ARE YOU A REGISTERED CHARITY?

Registered charitable organisations can choose to establish a Named Charity Fund that can be publicly or privately listed so individuals, groups, families and workplaces can contribute directly to the fund.

The Give2Good Foundation's Deductible Gift Recipient (DGR) status means anyone can donate to the Fund and receive tax benefits.

To learn more about establishing a Named Fund simply contact 1300 746 116 or email give2good@justice.wa.gov.au

