



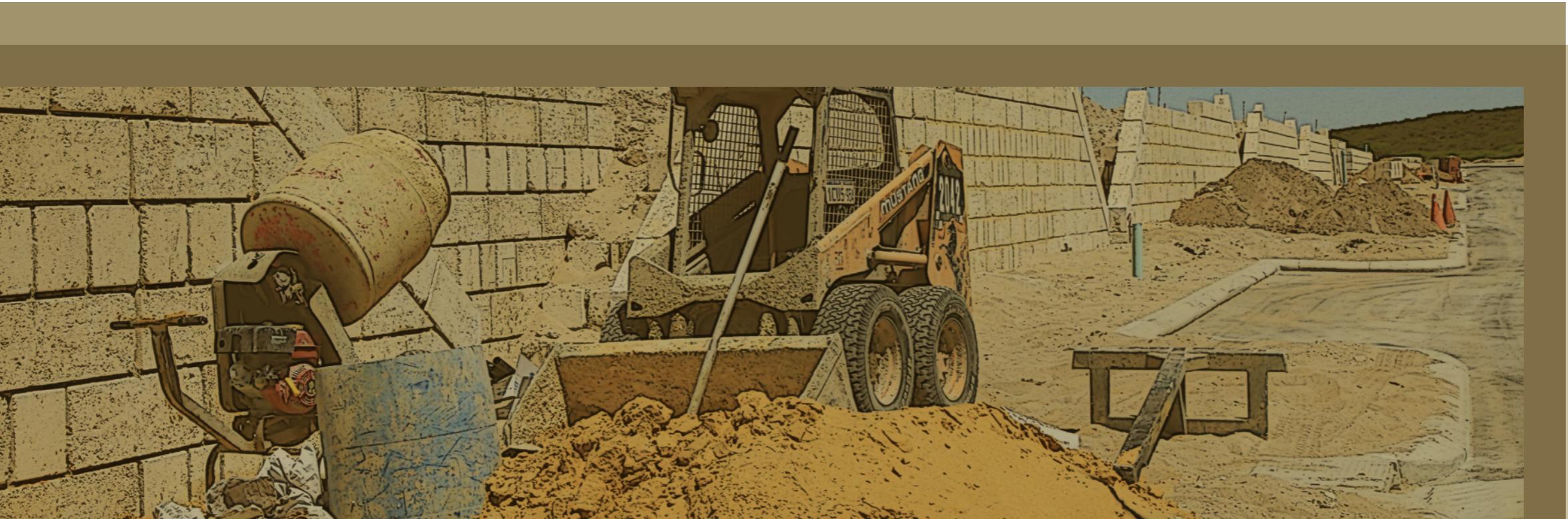
Department of Planning,  
Lands and Heritage



# Urban Land Development Outlook

Perth metropolitan region and Peel sub-region

# 2016-17





## Urban Land Development Outlook – Perth and Peel (ULDO)

- identifies land in the Perth and Peel metropolitan area expected to be developed for residential, special rural, industrial, commercial and tourism purposes over the next 20 plus years

## Regional Land Supply Assessments

- land and housing demand and supply for all land uses
- high-growth regional centres (currently covers 16 towns and cities)

## Urban Growth Monitor

- analysis and detailed modelling of supply and consumption of urban zoned land within the Perth metropolitan, Peel and Greater Bunbury regions

## Developers' Intentions Survey

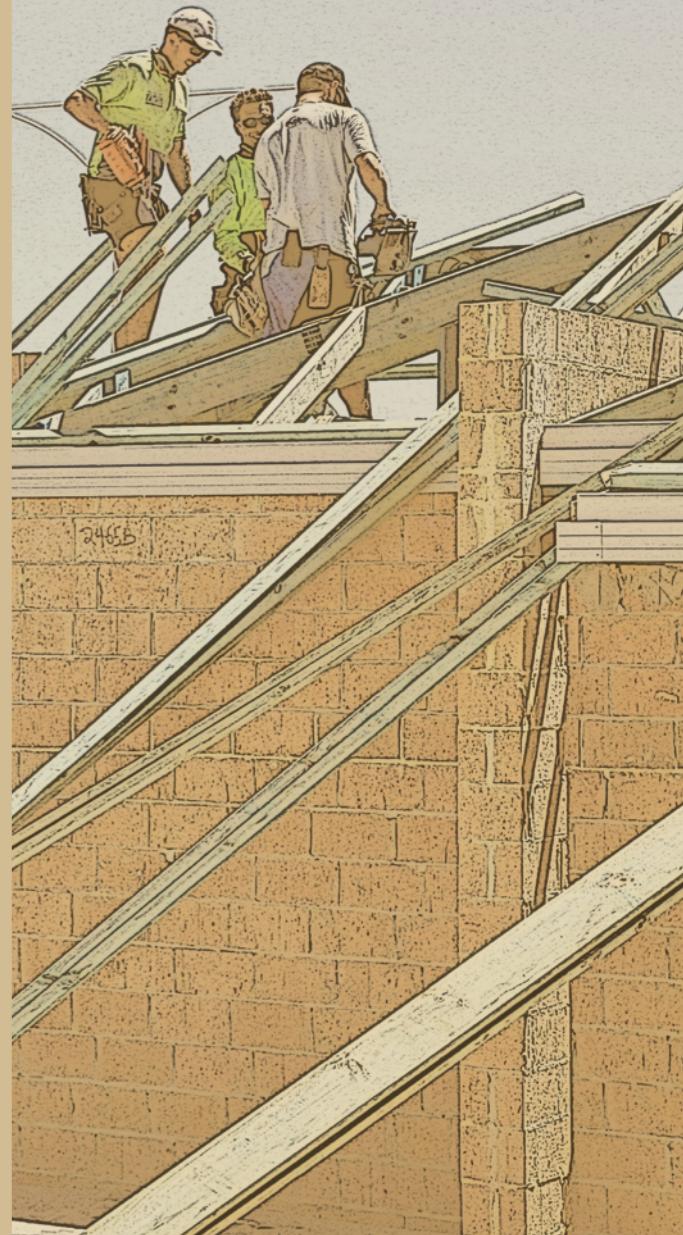
- intentions of land owners and developers to subdivide and develop land for all major land uses
- State wide coverage

## Land Use and Employment Survey

- survey of business activities and floor space
- assists in planning for future land use and employment development across Western Australia

## State Lot Activity

- subdivision approvals covering applications submitted, pending, conditional approvals, developers' stock of approvals and final approvals for all land uses
- state wide coverage
- released quarterly



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# Explanatory Notes

## Perth and Peel Urban Land Development Outlook 2016/17

The *Urban Land Development Outlook* (ULDO) is prepared as part of the Urban Development Program (UDP) to provide information on future development within the Perth and Peel regions, including anticipated dwelling yield and timing.

The ULDO is based on an assessment of future land supply at all stages of the planning, zoning, approval, development and redevelopment pipeline. The ULDO database enables the monitoring of current land development projects in addition to the identification of likely future residential, industrial and commercial land development across Perth and Peel.

The ULDO output covers Perth and Peel and includes:

- scheme amendments
- developer intentions
- structure planning in progress
- subdivision applications/approvals (Western Australian Planning Commission)
- local government development applications/approvals

The ULDO enables and supports existing planning policies by giving a spatial context to future land development over the short, medium and longer term. By identifying where future development will occur, the ULDO also supports other documents released by the WAPC. The 2016/2017 release of the ULDO includes residential, special residential, special rural, industrial, commercial and tourism land uses. Within the residential land uses, the ULDO captures future fringe and infill development of five dwellings or more and single and multi-dwelling developments.

The ULDO complements the draft *Perth and Peel@3.5million* frameworks and draft *Perth and Peel Green Growth Plan for 3.5 million* which provide a long-term growth strategy for land use, infrastructure and biodiversity conservation for the Perth and Peel regions. The ULDO identifies anticipated development for urban zoned land at the present

time, which coincides with the staging and location of development in the Perth and Peel regions in the draft *Perth and Peel@3.5million* frameworks and draft *Perth and Peel Green Growth Plan for 3.5million*. However, the figures in the ULDO only account for urban zoned land whilst the frameworks also consider urban expansion investigation areas in their long-term staging. Also, the medium and long-term timeframes in the draft *Perth and Peel@3.5million* frameworks span longer than the timeframes in the ULDO.

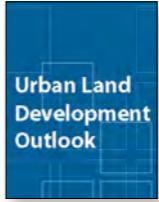
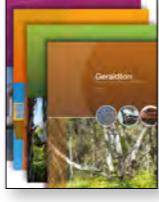
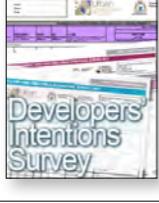
The ULDO seeks to provide a better understanding of the supply chain and the current status of various development initiatives to coordinate the supply and timely delivery of land to the Perth metropolitan and Peel regions. Table 1 displays the dwelling yield totals in each sub-region for the Perth and Peel 2016/17 ULDO.

**Table 1. Perth and Peel 2016/17 ULDO**

Sub-Region	Short	Medium	Long	Total
<b>Dwelling Release</b>				
North-West	13,989	11,767	67,258	93,014
North-East	10,858	7,980	15,488	34,326
Central Inner	12,870	7,858	7,618	28,346
Central Middle	6,862	11,675	16,550	35,087
South-East	11,348	8,918	16,149	36,415
South-West	21,470	11,110	12,669	45,249
Peel	5,586	7,175	13,885	26,646
<b>Perth and Peel</b>	<b>82,983</b>	<b>66,483</b>	<b>149,617</b>	<b>299,083</b>

Since the 2013/14 edition of ULDO, there has been a significant increase in total dwellings in the central middle region. Further structure planning in local governments such as the City of Canning and the City of Melville have provided for higher density development.



	RESIDENTIAL	INDUSTRIAL	COMMERCIAL
<b>Urban Land Development Outlook – Perth and Peel (ULDO)</b>		✓ Overview ✓ Detail	✓ Overview ✓ Detail
• identifies land in the Perth and Peel metropolitan area expected to be developed for residential, special rural, industrial, commercial and tourism purposes over the next 20 plus years			
<b>Perth and Peel Development Outlook – Report and Profiles (PPDO)</b>		✓ Overview ✓ Detail ✓ Analysis	✓ Overview ✓ Detail ✓ Analysis
• report on supply and demand for land and dwellings in Perth and Peel area • focus on supply and demand matters unique to each sub-region			
<b>Regional Land Supply Assessments</b>		✓ Detail ✓ Analysis	✓ Detail ✓ Analysis
• land and housing demand and supply for all land uses • high-growth regional centres (currently covers 17 towns and cities)			
<b>Urban Growth Monitor</b>		✓ Overview ✓ Analysis	<b>Model to be developed</b>
• a detailed analysis of the stock of land zoned urban or urban deferred within the Perth Metropolitan, Peel and Greater Bunbury regions • released annually			
<b>Developers' Intention Survey</b>		✓ Overview ✓ Detail	✓ Overview ✓ Detail
• intentions of land owners and developers to subdivide and develop land for all major land uses • State wide coverage			
<b>Economic and Employment Land Strategy (EELS)</b>		✓ Overview ✓ Analysis	
• land demand and supply identifying priority sites to meet future industrial growth • Perth metropolitan region and Mandurah and Murray local government areas			

# Explanatory Notes

Perth and Peel Urban Land  
Development Outlook 2016/17



Data field/label	Definition	Data field/label	Definition
Project ID	Each project has a unique reference number.	Long term release 2026/27 + dwelling yield Other	Projected other dwelling including retirement villages and hotel rooms release for 2026/27 +.
Local Government	Local government area.	Long term release 2026/27 + Commercial floorspace	Projected commercial floorspace release for 2026/27 +.
Suburb	Suburb name.	Long term total	Long term dwelling release total.
Estate/Precinct Name	Developers' estate name (if applicable).	Total dwellings	Total projected dwelling release.
Development type	Purpose of development - Residential, Commercial, Mixed use, Retirement village, Rural residential, Special residential, Tourism.	Previous issues 2013	Issues or constraints associated with this development - identified through previous research.
Development information	Development Type - SD - Single dwellings, MD - Multi dwellings, GD - Group dwellings, RV - Retirement village, RR - Rural residential, SR - Special residential, COM - Commercial, TOU - Tourism.	Developers Intention Survey (DIS) 2016 Issues	Issues or constraints associated with this development - identified through 2016 DIS.
Lot pending	The number of residential, special residential, special rural or commercial lots in applications that have been submitted to the WAPC for conditional subdivision approval which are yet to be determined.	B - Bush Forever	Indicating that a Bush Forever site is either fully or partially contained within the development area.
Lot approved	The number of residential, special residential special rural or commercial lots that have been granted conditional subdivision approval by the WAPC.	Bu - Buffer	project area is within or in close proximity to a formal buffer area (for example industrial, air quality or odour buffer).
Single dwelling development by year 2016/17	Projected single dwelling release for 2016/17.	C - Telecommunications	The project requires major works to connect to, or upgrade, the communications network.
Single dwelling development by year 2017/18	Projected single dwelling release for 2017/18.	D - Drainage	Indicating the provision of local government drainage and/or Water Corporation funded and operated main drainage is necessary for development.
Single dwelling development by year 2018/19	Projected single dwelling release for 2018/19.	Dc - Developer contributions	The expected cost sharing arrangement for common infrastructure, open space and community facilities required to provide services are too high to proceed with development.
Single dwelling development by year 2019/20	Projected single dwelling release for 2019/20.	Ed - Education	The project requires or triggers the construction of a new school or the provision of additional capacity.
Single dwelling development by year 2020/21	Projected single dwelling release for 2020/21.	E - Environmental	Indicating some level of environmental approval or assessment is required before approval for development can be issued. Including contaminated sites, EPBC Act, wetlands, flora and fauna, soils, Urban water management strategy.
Short term release 2016/17 - 2020/21 dwelling yield Single	Projected single dwelling release for 2016/17 - 2020/21.	F - Finance	Problems accessing equity funding or debt finance to proceed with development.
Short term release 2016/17 - 2020/21 dwelling yield Multi	Projected group/multi dwelling release for 2016/17 - 2020/21.	H - Heritage	Indicating that the land may be subject to an Indigenous heritage claim or is constrained by built heritage under either the <i>Aboriginal Heritage Act 1972</i> or the <i>Heritage of Western Australia Act 1990</i> .
Short term release 2016/17 - 2020/21 dwelling yield Other	Projected other dwelling including retirement villages and hotel rooms release for 2016/17 - 2020/21.	G - Gas	The project requires trunk extensions to connect or upgrade to the gas network.
Short term release 2016/17 - 2020/21 Commercial floorspace	Projected commercial floorspace release for 2016/17 - 2020/21.	LC - Landowner coordination	The project area consists of land parcels owned by various landowners, which requires coordination before development can proceed.
Short term total	Short term dwelling release total.	M - Market conditions	The developer considers that the prevailing market conditions are unattractive for development.
Medium term release 2021/22 - 2025/26 dwelling yield Single	Projected single dwelling release for 2021/22 - 2025/26.	P - Planning	Indicating some non-statutory planning is required, such as a district or local structure plan.
Medium term release 2021/22 - 2025/26 dwelling yield Multi	Projected group/multi dwelling release for 2021/22 - 2025/26.	Pw - Electricity	The project is beyond the existing system distribution network and/or significant capital expenditure is required to increase the network capacity to accommodate the proposed development.
Medium term release 2021/22 - 2025/26 dwelling yield Other	Projected other dwelling including retirement villages and hotel rooms release for 2021/22 - 2025/26.	R - Road	The project requires major road works infrastructure.
Medium term release 2021/22 - 2025/26 Commercial floorspace	Projected commercial floorspace release for 2021/22 - 2025/26.	S - Site works or development costs	The expected development costs due to site conditions, access to materials or other factors are too high to proceed with development (for example, cost of fill).
Medium term total	Medium term dwelling release total.	T - Public transport	The project requires a new bus or train services or the provision of additional capacity.
Long term release 2026/27 + dwelling yield Single	Projected single dwelling release for 2026/27 +.	WV - Water/Wastewater	Indicating that the project area is beyond the extent of existing service water/wastewater networks and/or some coordination is required when a route through adjoining property is necessary for the provision of services. Significant capital expenditure is required.
Long term release 2026/27 + dwelling yield Multi	Projected group/multi dwelling release for 2026/27 +.	Z - Zoning	Indicating a rezoning of a region scheme or local planning scheme is required.
		O - Other constraints	Any other constraints affect the area.

# North-west sub-region

# North-east sub-region

# Central Inner sub-region

# Central Middle sub-region

Project ID	Local Government	Suburb	Estate/Precinct Name	Development Type	TERM						SHORT						MEDIUM						LONG						TOTAL DWELLINGS	PREVIOUS ISSUES 2013	DIS 2016 ISSUES
					2016/17	2017/18	2018/19	2019/20	2020/21	2016/17 - 2020/21	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	2016/17 - 2020/21	2021/22 - 2025/26	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	2021/22 - 2025/26	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	2021/22 - 2025/26	2026/27 +				
MD664	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	0	10			
MD666	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	14	0	0	14	0	0	0	0	0	0	0	0	0	0	0	450			
MD726	Bassendean	Bassendean Oval Redevelopment	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6			
MD732	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	0	8			
MD733	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	8	0	0	8	0	0	0	0	0	0	0	0	0	0	0	9			
MD734	Bassendean	Bassendean	Special residential	SR		9	0	0	0	0	0	9	0	0	0	9	0	0	0	0	0	0	0	0	0	0	0	9			
TOTAL BASSENDERAN							0	0	0	0	0	9	42	0	0	51	0	0	450	0	0	450	0	0	0	0	0	501			
MD512	Bayswater	Bayswater	Residential	GD			0	0	0	0	0	0	18	0	0	18	0	0	0	0	0	0	0	0	0	0	0	0	18		
MD727	Bayswater	Bayswater	Residential	SD	7		0	0	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0	7			
MD728	Bayswater	Bayswater	Residential	GD	5	8	0	0	0	0	0	0	13	0	0	13	0	0	0	0	0	0	0	0	0	0	0	13			
MD731	Bayswater	Heir	Mixed use	MD, COM			0	0	0	0	0	0	27	0	197m <sup>2</sup>	27	0	0	0	0	0	0	0	0	0	0	0	0	27		
MD735	Bayswater	Bayswater	Residential	GD	6		0	0	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	0	0	6			
MD737	Bayswater	Baywater	Residential	MD			0	0	0	0	0	0	16	0	0	16	0	0	0	0	0	0	0	0	0	0	0	16			
MD738	Bayswater	Baywater	Residential	MD			0	0	0	0	0	0	8	0	0	8	0	0	0	0	0	0	0	0	0	0	0	8			
MD739	Bayswater	Bayswater	Residential	MD			0	0	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	0	0	6			
MD574	Bayswater	Maylands	Hype	Mixed use	MD, COM	2	0	0	0	0	0	0	18	0	0	18	0	0	0	0	0	0	0	0	0	0	0	18			
MD580	Bayswater	Maylands	Residential	GD	5		0	0	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	0	0	5			
MD613	Bayswater	Maylands	Mixed use	MD, COM			0	0	0	0	0	0	180	0	460m <sup>2</sup>	180	0	0	0	0	0	0	0	0	0	0	0	180			
MD639	Bayswater	Maylands	Essence Apartments	Residential	MD		0	0	0	0	0	0	25	0	0	25	0	0	0	0	0	0	0	0	0	0	0	25			
MD653	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	8	0	0	8	0	0	0	0	0	0	0	0	0	0	0	8			
MD740	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	16			
MD741	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	0	10			
MD742	Bayswater	Maylands	Residential	SD	7		0	0	0	0	0	0	7	0	0	7	0	0	0	0	0	0	0	0	0	0	0	7			
MD744	Bayswater	Maylands	The Oscar Apartments	Residential	MD		0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	0	10			
MD745	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	14	0	0	14	0	0	0	0	0	0	0	0	0	0	0	14			
MD746	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	9	0	0	9	0	0	0	0	0	9			
MD523	Bayswater	Morley	Morley Activity Centre	Mixed use	SD, GD, MD, COM		0	0	0	0	0	0	0	0	0	0	0	500	0	25,000m <sup>2</sup>	500	0	3500	0	25,000m <sup>2</sup>	3,500	0	4,000			
TOTAL BAYSWATER							0	0	0	0	0	0	7	390	0	0	397	0	525	0	0	532	0	3,500	0	0	3,500	4,29			
MD483	Belmont	Ascot	Marina Residences	Mixed use	MD, COM	3	0	0	0	0	0	0	85	0	80m <sup>2</sup>	85	0	0	0	0	0	0	0	0	0	0	0	0	85		
MD724	Belmont	Ascot	Residential	GD	10		0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	0	10			
MD725	Belmont	Ascot	Retirement village	RV			0	0	0	0	0	0	0	0	0	0	0	0	211	0	211	0	0	0	0	0	0	211			
MD747	Belmont	Ascot	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	112	0	0	112	0	0	0	0	0	112			
MD808	Belmont	Ascot	Ascot Kline	Residential	MD		0	0	0	0	0	0	0	0	0	0	0	250	0	0	250	0	0	0	0	0	0	250			
MD647	Belmont	Chase Apartments	Mixed use	MD, COM			0	0	0	0	0	0	194	0	154m <sup>2</sup>	194	0	0	0	0	0	0	0	0	0	0	0	194			
MD748	Belmont	Comfort Inn Bel	Mixed use	MD, TOU, COM			0	0	0	0	0	0	4	207 Rooms	4,930m<																

# South-east sub-region

PROJECT ID	LOCAL GOVERNMENT	SUBURB	ESTATE/PRECINCT NAME	DEVELOPMENT TYPE	DEVELOPMENT INFORMATION	LOT PENDING	LOT APPROVED	TERM								TOTAL DWELLINGS								PREVIOUS ISSUES 2013	DJS 2016 ISSUES	
								DWELLING TYPE		SHORT				MEDIUM				LONG				TOTAL				
										SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	LONG TERM TOTAL	TOTAL DWELLINGS			
SE392	Armadale	Armadale	Residential	GD				0	0	0	0	0	0	0	0	0	0	27	0	0	0	27	0	0	0	0
SE405	Armadale	Armadale	Residential	SD				0	0	0	0	0	0	0	0	0	0	40	0	0	0	40	0	0	0	0
SE406	Armadale	Armadale	Residential	SD			5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE439	Armadale	Armadale	Residential	GD		6		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE460	Armadale	Armadale	Residential	GD		17		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE499	Armadale	Armadale	Residential	GD		7		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE539	Armadale	Armadale	Residential	GD				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE540	Armadale	Armadale	Mixed use	MD,COM				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE573	Armadale	Armadale	Residential	MD				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE408	Armadale	Bedfordale	Special residential	SR		12		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE410	Armadale	Brookdale	Residential	SD		79		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE533	Armadale	Camillo	Champion Glades	Residential	SD,GD	21		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE253	Armadale	Champion Lakes	Residential	SD				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE401	Armadale	Harrisdale	Heron Park	Residential	SD	397		142	90	165	0	0	397	0	0	0	0	0	0	0	0	0	0	0	0	
SE480	Armadale	Harrisdale	Residential	SD				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE63	Armadale	Harrisdale	Harrisdale Green	Residential	SD, GD	196		0	0	0	0	0	57	139	0	0	196	0	0	0	0	0	0	0	0	
SE369	Armadale	Haynes	Springtime In Hayes	Residential	SD	215	145	0	0	0	0	0	385	0	0	0	0	515	0	0	0	0	0	0	0	
SE485	Armadale	Haynes	Residential	SD				0	0	0	0	0	0	0	0	0	0	470	0	0	0	470	0	0	0	0
SE533	Armadale	Haynes	Residential	SD	136			0	0	0	0	0	0	0	0	0	0	136	0	0	0	136	0	0	0	0
SE144	Armadale	Hilbert	The Avenue	Residential	SD,COM	602	200	0	0	0	0	0	520	0	0	0	0	631	0	0	0	2,500m <sup>3</sup>	631	311	0	0
SE23	Armadale	Hilbert	Sienna Wood	Residential	SD	61		0	0	0	0	0	360	0	0	0	0	250	0	0	0	250	0	2,490	0	0
SE270	Armadale	Hilbert	Residential	SD				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SE404	Armadale	Hilbert	Centerfield Estate	Residential	SD, COM	133		0	0	0	0	0	133	0	0	0	0	0	0	0	0	0	0	0	0	
SE418	Armadale	Hilbert	Sienna Springs	Residential	SD	29		0	0	0	0	0	29	0	0	0	0	0	0	0	0	0	0	0	0	
SE440	Armadale	Hilbert	Southbrook Fields	Residential	SD			0	0	0	0	0	0	0	0	0	0	174	0	0	0	174	0	0	0	0
SE507	Armadale	Hilbert	Residential	SD,GO,COM		80		0	0	0	0	0	77	7	0	0	0	0	0	0	0	0	0	0	0	
SE508	Armadale	Hilbert	Hilbert Central	Residential	SD,GO	291		0	0	0	0	0	289	8	0	0	0	0	0	0	0	0	0	0	0	
SE436	Armadale	Hilbert	Hilbert Park	Residential	SD, COM	55	80	0	0	0	0	0	451	0	0	0	0	415	0	0	0	25,000m <sup>3</sup>	415	325	0	0
SE377	Armadale	Kelmscott	Residential	SD				0	0	0	0	0	0	0	0	0	0	65	0	0	0	65	0	0	0	0
SE438	Armadale	Kelmscott	Residential	GD				0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	
SE500	Armadale	Kelmscott	Residential	GD	16			0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0	0	
SE501	Armadale	Kelmscott	Residential	GD	8			0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	
SE502	Armadale	Kelmscott	Residential	GD	14			0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0	0	0	
SE510	Armadale	Kelmscott	Residential	MD				0	0	0	0	0	0	0	34	0	0	0	0	0	0	0	0	0	0	
SE541	Armadale	Kelmscott	Residential	GD	5			0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0	0	
SE458	Armadale	Armadale	Special residential	SR				0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0	
SE170	Armadale	Piars Waters	Newhaven	Residential	SD,MD,COM	239		0	0	0	0	0	239	150	0	0	1,000m <sup>3</sup>	389	0	0	0	0	0	0	0	0
SE170A	Armadale	Piars Waters</td																								

## South-west sub-region

# Peel sub-region

# Industrial

Project Subregion	Project ID	Local Government	Suburb	Estate/Precinct Name	Region Scheme zone	Local Scheme zone	Timing	Potential uses	Estimated gross area (ha)	Short 2016/17 - 2020/21 (lots)	Medium 2021/22 - 2025/26 (lots)	Long 2026/27 + (lots)	Total lots
North West	IND003	Wanneroo	Neerabup	Meridian Park	Industrial	General Industrial	Long Term	General Industrial	154	20	20	100	140
North West	IND004	Wanneroo	Neerabup	Neerabup Industrial Area	Industrial	Industrial Development	Long Term	Light/Commercial, Business Park, General Industrial, Heavy/Special/Strategic	162	0	0	238	238
North West	IND005	Wanneroo	Neerabup	Meridian Park	Industrial	Industrial Development	Long Term	General Industrial	360			Long	
North West	IND006	Wanneroo	Neerabup	Meridian Park	Industrial	General Industrial	Medium Term	General Industrial	27		Medium		
North West	IND019	Wanneroo	Wangara	Wangara Industrial Estate	Industrial	General Industrial	Short Term	General Industrial	2	9	0	0	9
North West	IND110	Wanneroo	Wangara	Wangara Industrial Estate	Industrial	General Industrial	Short Term	General Industrial	13	54	0	0	54
North East	IND023	Swan	Bellevue	Bellevue	Industrial	Industrial Development	Short Term	General Industrial	5	Short			
North East	IND108	Swan	Bullsbrook	Northern Gateway Industrial Park	Industrial	Special Use	Short Term	General Industrial, Warehousing and Distribution, Transport and Logistics	429	30	70	100	200
North East	IND187	Swan, Kalamunda	Perth Airport	Airport East	Public Purpose	No Zone	Medium Term	Light/Commercial, General Industrial	223		Medium		
Central	IND178	Bayswater	Bayswater	Tonkin Highway Industrial Estate	Industrial	General Industry	Medium Term	General Industrial, Commercial	36	0	86	0	86
Central	IND188	Belmont	Perth Airport	Airport West	Public Purpose	No Zone	Medium Term	Business Park	72		Medium		
Central	IND189	Belmont	Perth Airport	Airport South	Public Purpose	No Zone	Medium Term	General Industrial, Warehousing and Distribution, Transport and Logistics	98		Medium		
South East	IND191	Armadale	Forrestdale	Crossroads Industrial	Industrial	No Zone	Short Term	Light/Commercial	9	34	0	0	34
South East	IND192	Armadale	Forrestdale	Forrestdale Industrial	Industrial	No Zone	Short Term	Light/Commercial	2	11	0	0	11
South East	IND117	Gosnells	Kenwick	Maddington Kenwick Strategic Employment Area (Precinct 3A)	Industrial	General Rural	Short Term	General Industrial, Transport and Logistics	85	38	13	6	57
South East	IND118	Gosnells	Kenwick	Maddington Kenwick Strategic Employment Area (Precinct 3B)	Industrial	General Rural	Short Term	General Industrial	63	22	7	4	33
South East	IND185	Gosnells	Kenwick	Maddington Kenwick Strategic Employment Area (Precinct 2)	Industrial, Parks and Recreation, Rural, Public Purposes	General Rural	Medium Term	Light/Commercial, General Industrial	186	39	17	22	78
South East	IND116	Gosnells	Maddington	Maddington Kenwick Strategic Employment Area (Precinct 1)	Industrial	Business Development	Short Term	Light/Commercial, General Industrial	125	75	26	13	114
South East	IND122	Gosnells	Southern River	Furley Road	Urban	Business Development	Short Term	Light/Commercial, Business Park	30	65	22	12	99
South East	IND186	Kalamunda	Wattle Grove	Maddington Kenwick Strategic Employment Area (Welshpool Road East Industrial Precinct)	Industrial	Special Rural	Short Term	General Industrial	47	3	3	10	16
South East	IND128	Serpentine-Jarrahdale	Cardup	Cardup	Industrial	Urban Development	Short Term	Light/Commercial, Warehousing and Distribution, Transport and Logistics	160	38	15	0	53
South West	IND031	Cockburn	Bibra Lake	Bibra Lake Industrial Area	Industrial	Industrial	Short Term	Heavy/Special/Strategic	3	2	0	0	2
South West	IND190	Cockburn, Kwinana	Hope Valley, Wattleup	Latitude 32	Rural	No Zone	Long Term	Light/Commercial, General Industrial, Warehousing and Distribution, Transport and Logistics	1032			Long	
South West	IND043	Rockingham	Rockingham	East Rockingham Industrial Area	Industrial	General Industry	Medium Term	General Industrial	86	20	20	0	40
South West	IND044	Rockingham	Rockingham	East Rockingham Industrial Area	Industrial	General Industry And Special Industry	Medium Term	General Industrial, Heavy/Special/Strategic	339	0	10	12	22
South West	IND045	Rockingham	Rockingham	East Rockingham Industrial Area	Industrial	General Industry	Short Term	Light/Commercial	4	1	0	0	1
South West	IND179	Rockingham	Port Kennedy	Port Kennedy Business Enterprise Zone	Industrial	Port Kennedy Business Enterprise Zone	Medium Term	General Industrial	67		Medium		
Peel	IND036	Murray	Pinjarra	Pinjarra Industrial Area	Industrial	Industrial	Medium Term	General Industrial	35	2	2	0	4
Peel	IND193	Murray	Pinjarra	Pinjarra Industrial Area	Industrial	Industrial Development	Short Term	General Industrial	26	77	0	0	77

## Data field/label | Definition

Project Subregion	Sub-region.
Project ID	Each project has a unique reference number.
Local Government	Local government area.
Suburb	Suburb name.
Estate/Precinct Name	Developers' estate name (if applicable).
Region Scheme zone	Current region scheme zone.
Local Scheme zone	Current local scheme zone.
Timing	Staging of development - Short term 2016/17 - 2020/21, Medium term 2021/22 - 2025/26, Long term 2026/27 +.
Potential uses	Development type - General Industrial, light industrial, Mixed business, Commercial, Business park, technological park, warehousing and distribution, transport and logistics, Service Commercial.
Estimated gross area (ha)	Estimated gross area (ha) of project.
Short 2016/17 - 2020/21	Projected lot release for 2016/17 - 2020/21.
Medium 2021/22 - 2025/26	Projected lot release for 2021/22 - 2025/26.
Long 2026/27 +	Projected lot release for 2026/27 +.
Total lots	Total projected lot release.





# Urban Land Development Outlook

Perth metropolitan region and Peel sub-region

# 2016-17

Western Australian Planning  
Commission  
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