

Social Investment Data Resource Application Process

1 Applicants approach Treasury to discuss using SIDR data from several Partner Agencies for a specific purpose

2 Treasury meets applicant to provide guidance on available data, any technical considerations, and on negotiating the approvals process. Applicants receive a SIDR Application Form and complete a draft application

3 The SIDR Governance Group assesses the feasibility, benefits and risks of the application.

4 Treasury notifies Applicants of SIDR Governance Group decision and where appropriate advises next steps.

5 Applicants review and resubmit draft application to Partner Agencies to seek approval to use SIDR data for a specific purpose

6 Partner Agencies assess the request and decide whether to approve access, and under what conditions

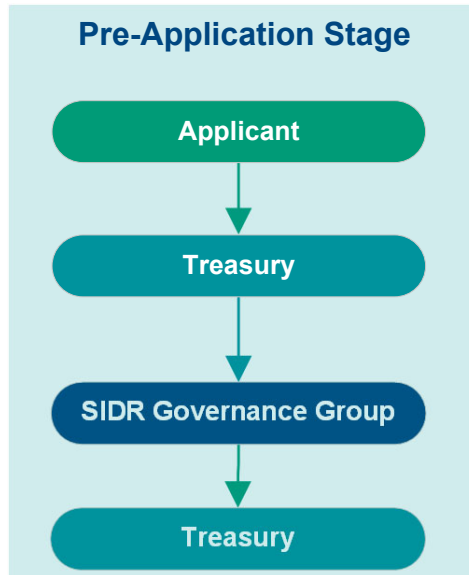
7a Partner Agencies negotiate data sharing agreements with Applicants and provide Treasury with a signed letter and/or Approval of Access Form. These documents direct Treasury to provide Applicants with access to the approved data

7b If approved, Applicants provide a finalised SIDR Application Form to Treasury along with any supporting documents requested. This may constitute a data sharing arrangement.

If not approved, Partner Agencies will advise Applicants why their request is not supported.

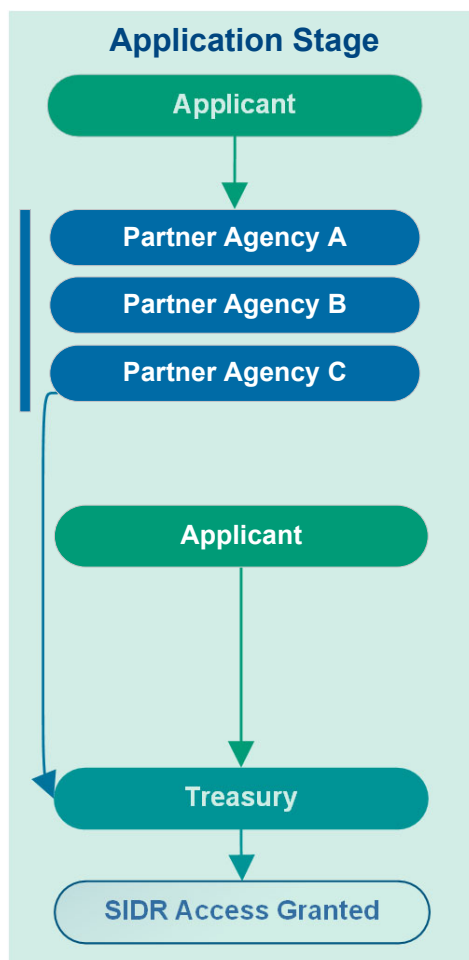
8 Treasury arranges access to approved datasets and variables for Applicants, in line with any directions and conditions from Partner Agencies.

9 Applicant presents to the SIDR Governance Group at regular intervals during, and prior to completion of their project



Upon receipt of draft SIDR Application Form, Treasury will notify data custodians on the SIDR Governance Group.

SIDR Governance Group reviews draft application and provides preliminary feedback and notional agreement and in-principle support.

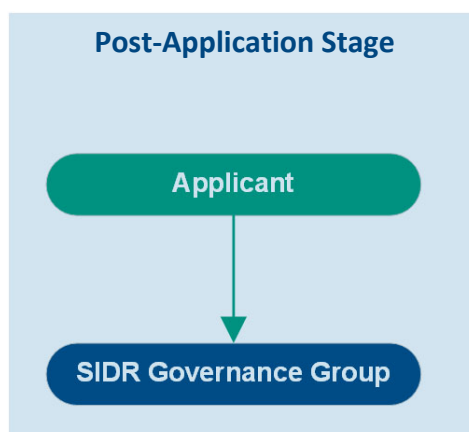


Agencies may impose conditions and requirements to mitigate risks to an acceptable level (e.g. Security and confidentiality provisions, review of outputs, ethics approval.)
If necessary, Partner Agencies may refer the application back to the SIDR Governance Group for further review.

Partner Agencies that reject a request must advise Treasury and the Applicant in writing.

If only some Partner Agencies approve the application, Treasury will offer the applicant the choice to receive access to the approved subset of the data, or to abort the request.

Technical access arrangements will be made on a project-by-project basis. Options may include access via the Secure eResearch Platform or aggregation of outputs by Treasury on the Applicant's behalf.



The SIDR Governance Group provides feedback on and obtains preliminary insights of projects