



## Landholder Acquisition Application to Lodge Periodical Statements

Section 201 of the *Duties Act 2008*

### Instructions

Chapter 3 of the *Duties Act 2008* (Duties Act) imposes landholder duty on any relevant acquisition by a person (either solely or jointly with a related person) of an interest in a corporation or unit trust scheme that is a landholder. A statement in respect of the acquisition, or an agreement for the acquisition, is required to be lodged with the Commissioner of State Revenue.

Where:

- a person has, or a group of related persons have a significant interest in a landholder and
- that interest increases and
- it is likely that the person or group will be acquiring further interests in the future

the Commissioner may allow that person or group to lodge periodical acquisition statements.

For further information regarding landholder duty and the definitions of terms used in this form, please refer to the Duties Act and [Duties Fact Sheet 'Landholder Duty'](#), available on the website.

All relevant sections of this form must be completed and any additional supporting information requested is to be attached and numbered according to the section to which it refers.

**NOTE: This application is not an acquisition statement. If the application is approved, periodical acquisition statements for the particular approved periods will need to be lodged with the Commissioner.**

### General requirements

1. Details of entity in which further interest acquired:

Name of Corporation

OR

Name of Unit Trust Scheme

2. Details of person who acquired the interest: (If more than one person, attach a schedule)

Name of Individual

OR

Name of Corporation

OR

Name of Trustee

ABN

Name of Trust

3. If an acquisition statement has previously been lodged with RevenueWA,

please provide the Bundle ID:

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If an acquisition statement has not previously been lodged, this application must be lodged together with an acquisition statement relating to the acquisition, or an agreement for the acquisition.

4. (a) Does this application relate to the compulsory acquisition of shares or units in a listed corporation or unit trust?

Yes/No

(b) If no, provide full details regarding the further acquisitions which are intended to be made, including the estimated number, % interests to be acquired and the timeframe over which such acquisitions are to occur:

(Attach a schedule if insufficient space)

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5. End date(s) of the relevant period/s requested under this application: 1) / /  
*If more than 4 periods are requested please provide a proposed schedule* 2) / /  
3) / /  
4) / /

### Important

A person who provides information to the Commissioner knowing it to be false or misleading in a material particular commits an offence under the *Taxation Administration Act 2003*. The penalty for the offence is:

- a) \$20,000 and
- b) three times the amount of duty that was avoided or might have been avoided if the false or

## Declaration

I \_\_\_\_\_  
of \_\_\_\_\_  
Telephone ( ) \_\_\_\_\_

declare that the information contained in this application is, to the best of my knowledge and belief, true, accurate and complete in every particular.

Official capacity in which declaration is made \_\_\_\_\_

Dated / / Signature \_\_\_\_\_

## Contact RevenueWA

<b>Online</b>	<a href="http://www.wa.gov.au/organisation/department-of-finance/duties-online-services">www.wa.gov.au/organisation/department-of-finance/duties-online-services</a>	<b>Website</b>	<a href="http://WA.gov.au">WA.gov.au</a>
<b>Web enquiry</b>	<a href="http://www.osr.wa.gov.au/DutiesEnquiry">www.osr.wa.gov.au/DutiesEnquiry</a>	<b>Phone</b>	(08) 9262 1100 1300 368 364 (WA country landline callers)
<b>Office</b>	200 St Georges Terrace Perth WA 6000		
<b>Postal</b>	GPO Box T1600 Perth WA 6845		