

2022/24 Perth and Peel Land Use and Employment Survey

Service Industry

This report summaries the 2022/24 Land Use and Employment Survey conducted by the Department of Planning, Lands and Heritage (the Department) within the Perth and Peel sub-regions (the sub-region). The survey targets businesses and land uses located on land zoned commercial, industrial, public purpose and recreation. It focuses on the number and type of establishments, the floorspace occupied within a building and the number of persons employed. These three main variables are coded according to the Western Australian Standard Land Use Classification codes and Planning Land Use Codes. Information from the 2022/24 Land Use and Employment Survey serves to identify significant patterns, themes and emerging trends occurring within the land uses.

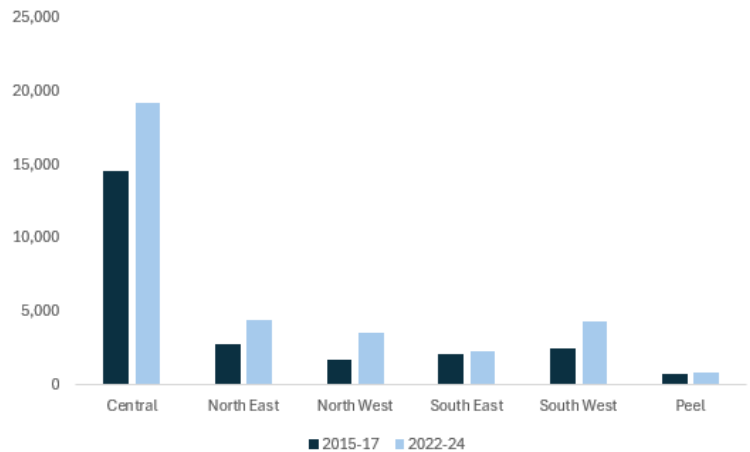
This report summarises the information captured under the Service Industry Land Use Code, which refers to the use of any land in which a practical or professional service is offered. This includes car repairs, construction and trade, cleaning services, and rubbish disposal.

Employment

The 2022/24 Land Use and Employment survey recorded close to 34,600 employees in the Service Industry Planning Land Use Code. Local government administration, building construction and machinery repair comprise a sizeable proportion of the employment in areas with this land use.

Service Industry based employment increased by 42 per cent across Perth and Peel since the 2015/17 Survey.

Employment comparison



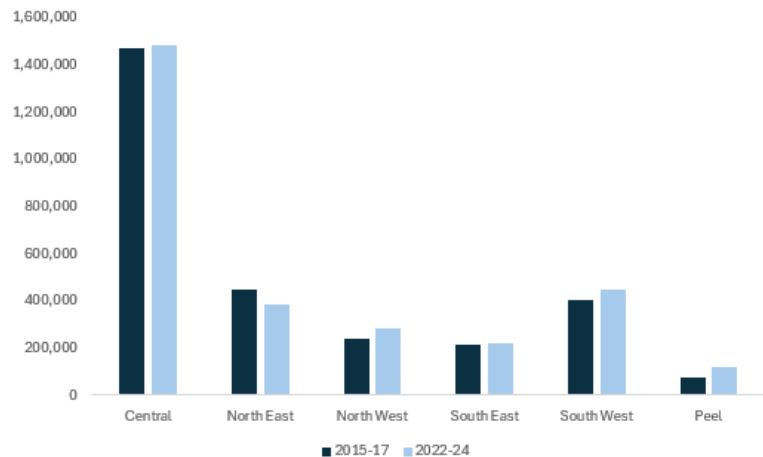
Floorspace

The 2022/24 Land Use and Employment Survey captured a total floorspace close to 2,936,400m² within the Service Industry Planning Land Use Code across the Perth and Peel regions.

High volumes of floorspace captured under this land use were attributed to building construction, motor vehicle servicing and rubbish disposal. 50 per cent of the floorspace identified was located in the Central sub-region, with a large share identified in the Canning LGA.

Floorspace per employee ratios averaged 97m² across the different Service Industry uses. The outer sub-regions tending to have a greater share of large scale machinery servicing and major construction, which typically have lower employment densities. The large floorspace per employee may also be attributed to a large share of employees working offsite.

Floorspace comparison

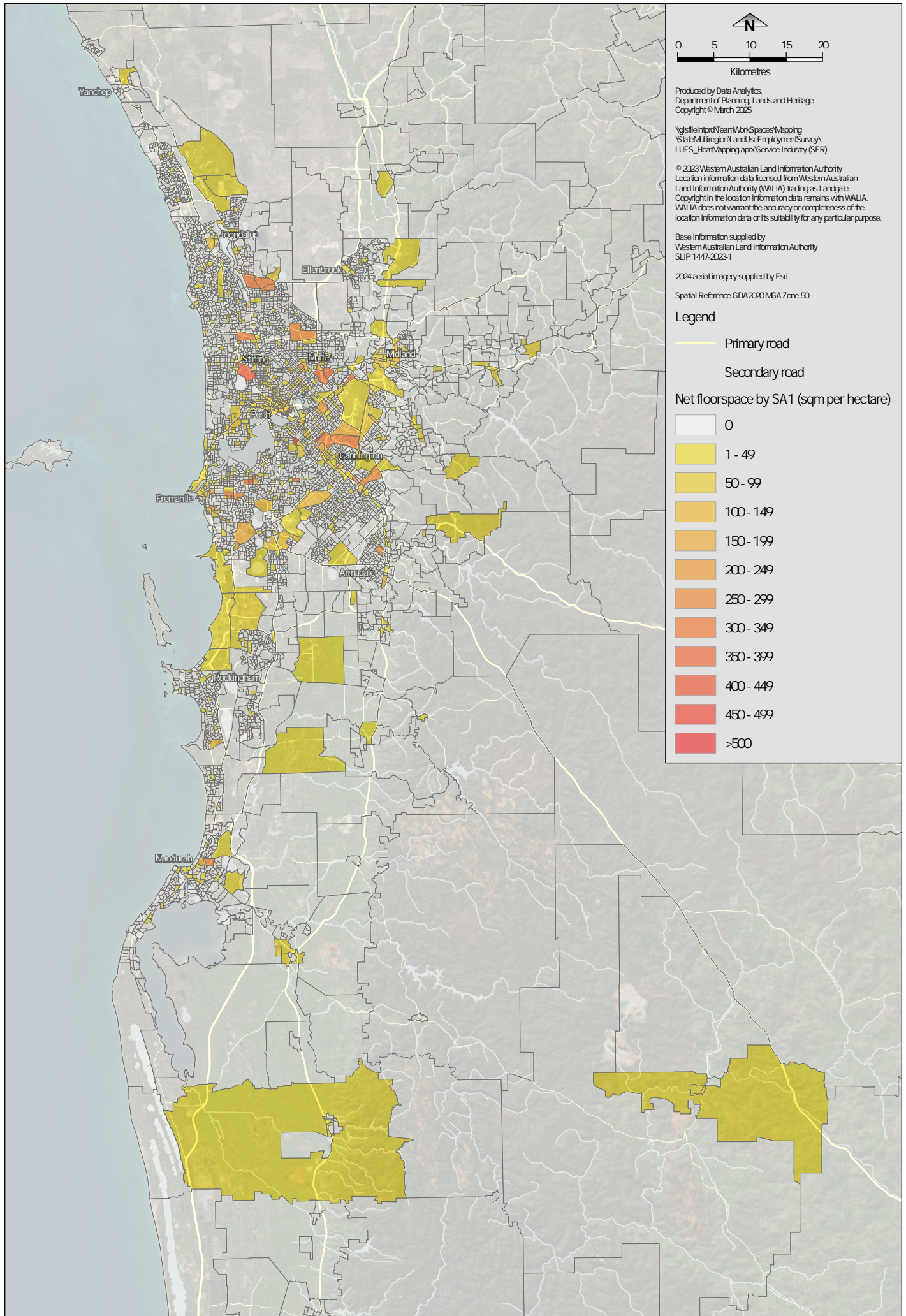


Floorspace per Employee



Sub-region	Central	North East	North West	South East	South West	Peel	Total
2015/17	191m ²	162m ²	140m ²	102m ²	162m ²	117m ²	131m ²
2022/24	77m ²	88m ²	80m ²	98m ²	103m ²	136m ²	97m ²

Land Use Employment Survey



Service industry net floorspace density