

2022/24 Perth and Peel Land Use and Employment Survey

Service Industry

This report summaries the 2022/24 Land Use and Employment Survey for Perth and Peel. The Survey is part of an ongoing program monitoring development and employment trends in employment-generating land in Western Australia's urban centres. Information collected through the survey supports strategic land use planning, policy development/review and land use forecasting to inform infrastructure delivery. Survey coverage includes all land zoned for commercial, industrial, public purpose or recreation purposes across the Perth and Peel metropolitan area. Information is collected for the number and type of individual establishments, floorspace usage and the workforce associated with each activity undertaken at survey sites. These three main variables are coded according to the Western Australian Standard Land Use Classification codes and Planning Land Use Codes.

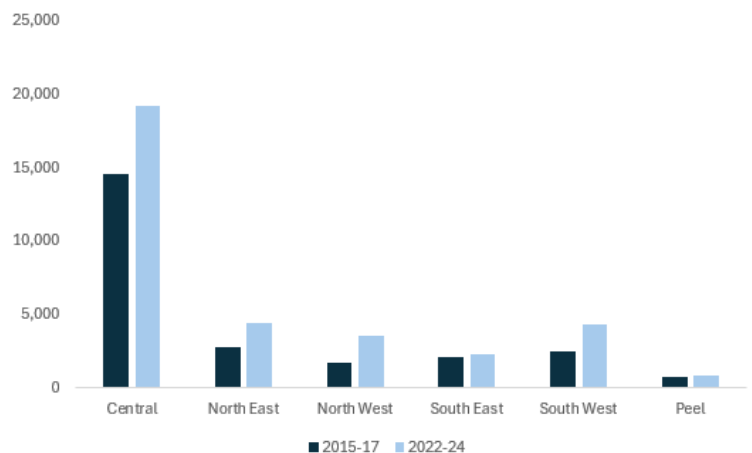
This report summarises the information captured under the Service Industry Land Use Code, which refers to the use of any land in which a practical or professional service is offered. This includes car repairs, construction and trade, cleaning services, and rubbish disposal.

Employment

The 2022/24 Land Use and Employment survey recorded close to 34,600 employees in the Service Industry Planning Land Use Code. Local government administration, building construction and machinery repair comprise a sizeable proportion of the employment in areas with this land use.

Service Industry based employment increased by 42 per cent across Perth and Peel since the 2015/17 Survey.

Employment comparison



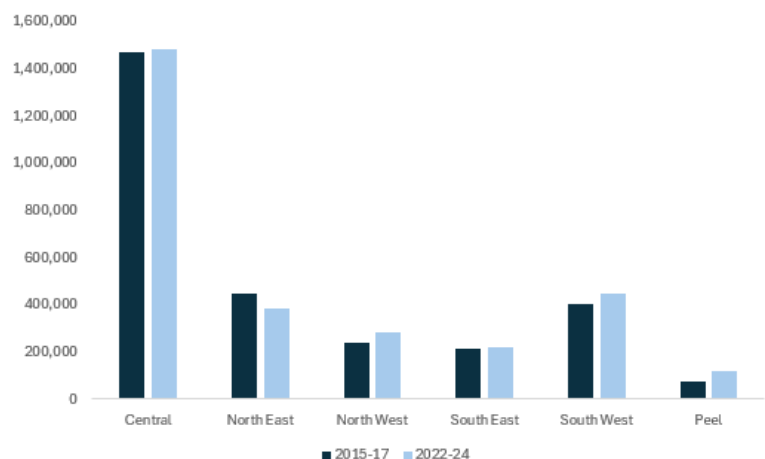
Floorspace

The 2022/24 Land Use and Employment Survey captured a total floorspace close to 2,936,400m² within the Service Industry Planning Land Use Code across the Perth and Peel regions.

High volumes of floorspace captured under this land use were attributed to building construction, motor vehicle servicing and rubbish disposal. 50 per cent of the floorspace identified was located in the Central sub-region, with a large share identified in the Canning LGA.

Floorspace per employee ratios averaged 97m² across the different Service Industry uses. The outer sub-regions tending to have a greater share of large scale machinery servicing and major construction, which typically have lower employment densities. The large floorspace per employee may also be attributed to a large share of employees working offsite.

Floorspace comparison

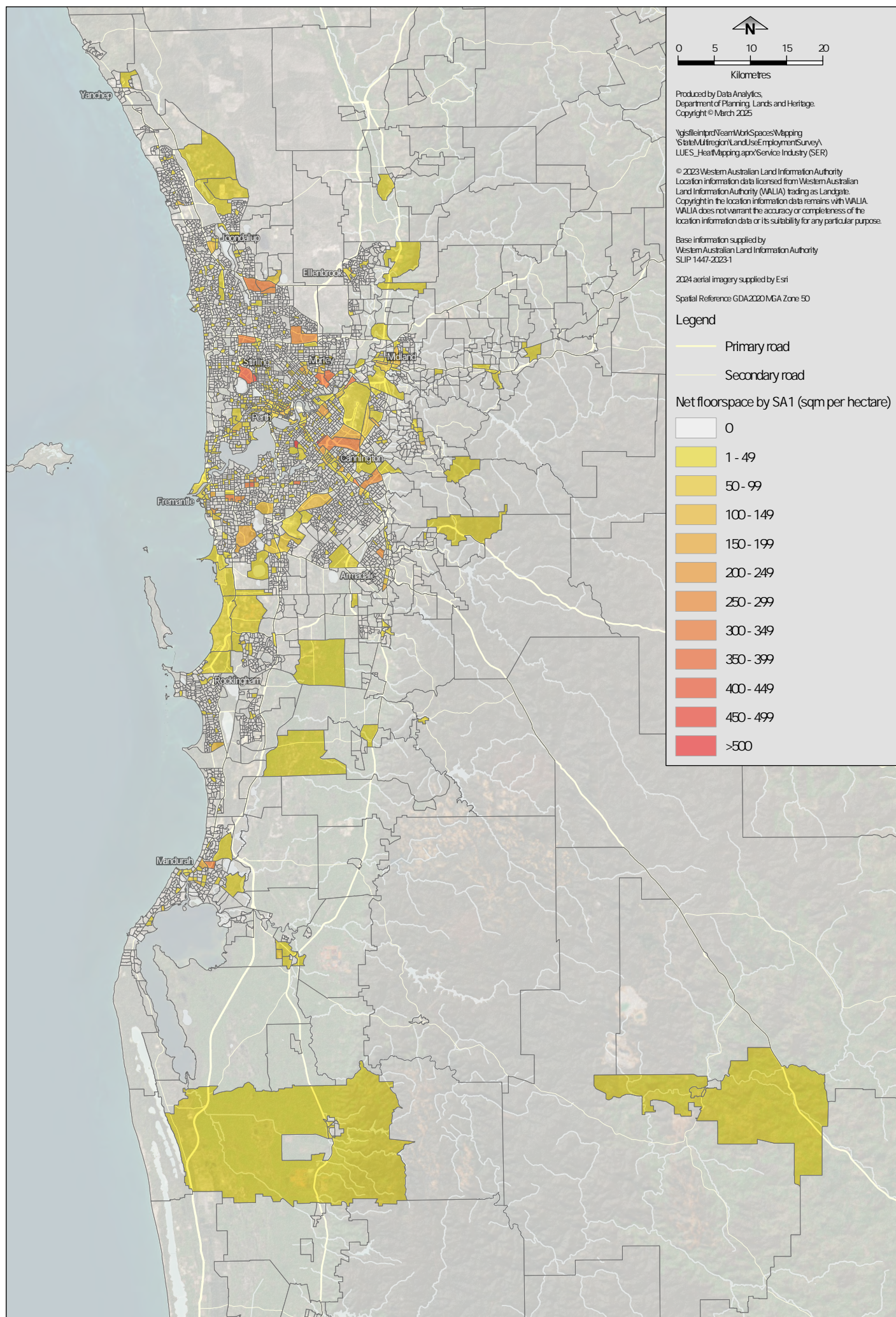


Floorspace per Employee



Sub-region	Central	North East	North West	South East	South West	Peel	Total
2015/17	191m ²	162m ²	140m ²	102m ²	162m ²	117m ²	131m ²
2022/24	77m ²	88m ²	80m ²	98m ²	103m ²	136m ²	97m ²

Land Use Employment Survey



Service industry net floorspace density