

2022/24 Perth and Peel Land Use and Employment Survey

Storage Distribution

This report summarises responses from the 2022/24 Land Use and Employment Survey for Perth and Peel. The Survey is part of an ongoing program monitoring development and employment trends in employment-generating land in Western Australia's urban centres. Information collected through the survey supports strategic land use planning, policy development/review and land use forecasting to inform infrastructure delivery. Survey coverage includes all land zoned for commercial, industrial, public purpose or recreation purposes across the Perth and Peel metropolitan area. Information is collected for the number and type of individual establishments, floorspace usage and the workforce associated with each activity undertaken at survey sites. These three main variables are coded according to the Western Australian Standard Land Use Classification codes and Planning Land Use Codes.

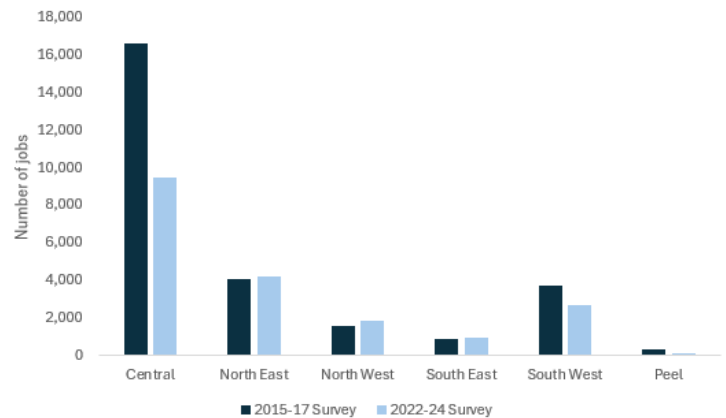
This report summarises the information captured under the Storage Distribution and Use Code, which includes any land utilised for the purposes of storage, warehousing, or wholesaling of goods. Storage Distribution activities are usually conducted from large buildings, and involves bulk goods that are unavailable for general retail trade.

Employment

The 2022/24 Land Use and Employment Survey captured close to 19,300 jobs under the Storage Distribution Planning Land Use Code. Machinery equipment supplies, wholesale petroleum and gas terminals, and general warehousing comprise a large proportion of the employment in this land use.

Employment based employment decreased by almost 30 per cent across Perth and Peel since the 2015/17 Survey.

Employment comparison



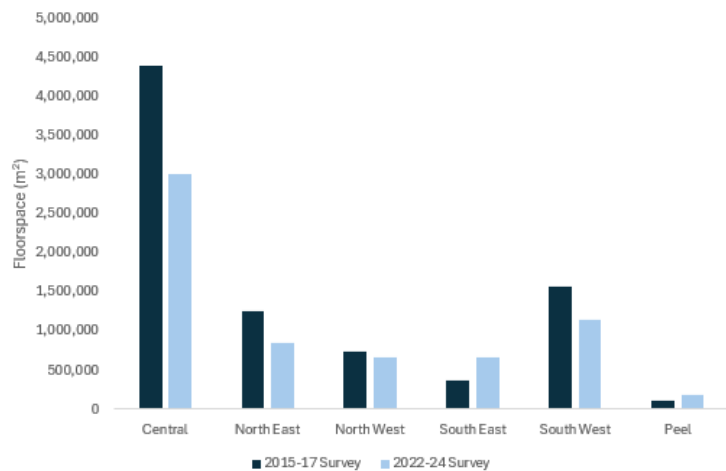
Floorspace

The 2022/24 Land Use and Employment Survey captured a total floorspace of close to 6,486,200m² under the Storage Distribution Planning Land Use Code across the Perth and Peel regions.

A high proportion of floorspace captured under this Planning land use was attributed to warehousing and the importing of goods. About 46 per cent of the captured floorspace was within the Central sub-region, a large share of which was identified in the Canning local government area.

Floorspace per employee ratios averaged 640m² across the different Storage Distribution land uses. The outer sub-regions have a greater share of bulk-scale storage, which has larger floorspace requirements. Mining activities in the Peel region contribute to the lower employment density.

Floorspace comparison

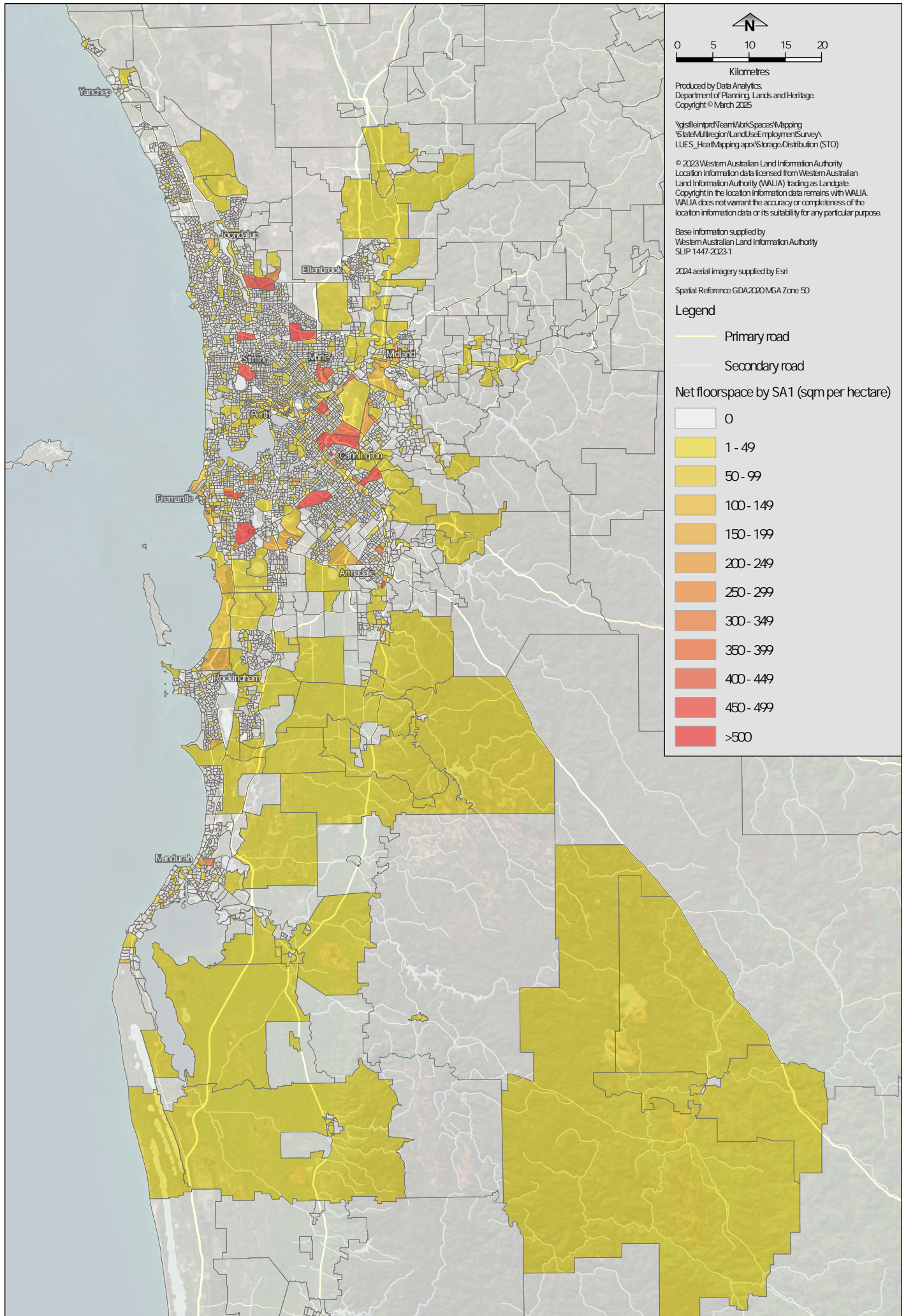


Floorspace per Employee



Sub-region	Central	North East	North West	South East	South West	Peel	Total
2015/17	265m ²	307m ²	483m ²	441m ²	419m ²	529m ²	407m ²
2022/24	317m ²	200m ²	357m ²	701m ²	422m ²	1845m ²	640m ²

Land Use Employment Survey



Storage/Distribution net floorspace density