



Landholder Acquisition Application to Lodge Periodical Statements

Section 201 of the *Duties Act 2008*

Chapter 3 of the Duties Act imposes landholder duty on any relevant acquisition by a person (either solely or jointly with a related person) of an interest in a corporation or unit trust scheme that is a landholder.

See information about landholder duty and links to landholder duty forms on our website at <https://www.wa.gov.au/government/publications/landholder-duty>.

When to use this form

Use this form to apply to lodge periodical acquisition statements.

The Commissioner may allow a person or group to lodge periodical acquisition statements if:

- the person has, or the group of related persons have, a significant interest in a landholder and
- that interest increases and
- it is likely the person or group will acquire further interest.

How to lodge this form

When you lodge this form, you must also lodge form

Lodge through your Online Services Portal account to record and track your correspondence with us. Access the Online Services Portal via [RevenueWAConnect](#).

If you don't have an account, see [how to create one](#).

If you can't lodge this form through the Online Services Portal, attach it to [a web enquiry](#).

Details of interest acquired

Name of entity in which further interest is acquired

☐ Corporation ☐ Unit trust scheme

Name of person who acquired the interest

☐ Individual ☐ Corporation ☐ Trustee

If trustee:

ACN

Name of Trust

more than one person acquired the interest, provide details on a separate sheet.

Has an acquisition statement already been lodged with RevenueWA for this acquisition?

☐ Yes – Bundle ID:

☐ No – provide an acquisition statement relating to the acquisition, or an agreement for the acquisition, when lodging this application

Details of this application	
Does this application relate to the compulsory acquisition of shares or units in a listed corporation or unit trust?	☐ Yes ☐ No
If no, provide details about further intended acquisitions, including: - the estimated number of acquisitions - percentage interests to be acquired and - the timeframe over which the acquisitions will occur. If insufficient space, provide details on a separate sheet.	
End dates of the periods requested under this application <i>If more than four periods are requested, please provide a proposed schedule.</i>	1. / / 2. / / 3. / / 4. / /

Declaration	
A person who provides information to the Commissioner knowing it to be false or misleading in a material particular commits an offence under the <i>Taxation Administration Act 2003</i> . The penalty for the offence is: \$20,000 and - three times the amount of duty that was avoided or might have been avoided if the false or misleading information had been accepted as true.	
I declare that the information contained in this application is, to the best of my knowledge and belief, true, accurate and complete in every particular.	
Name	Phone
Address	
Capacity in which declaration is made	
Signature	Date

Contact RevenueWA			
Web enquiry	www.osr.wa.gov.au/DutiesEnquiry	Website	wa.gov.au
Office	200 St Georges Terrace Perth WA 6000	Phone	(08) 9262 1100 1300 368 364 (WA country landline callers)
Postal	GPO Box T1600 Perth WA 6845		

Privacy statement

The Commissioner of State Revenue collects personal information under the authority of the *Taxation Administration Act 2003* and the *First Home Owner Grant Act 2000* (Acts) for the purposes of administering and enforcing those Acts and the State revenue laws. The collected information is protected by the confidentiality provisions in the Acts. We will not use your information outside of revenue administration purposes or share your information without your consent except in circumstances required or authorised by law.

See www.wa.gov.au/organisation/departments-and-agencies/revenue/wa-privacy-and-personal-information for details about how your personal information is handled.